

UNICREDIT BANK GmbH

Notice pursuant to the Terms and Conditions

Knockout Turbo Open End Securities on the

Basket: 1 x Sanofi S.A. + 0,04347826 EUROAPI SAS (DE000UC0L5B2)

Basket: 1 x Sanofi S.A. + 0,04347826 EUROAPI SAS (DE000HW61WL7)

Basket: 1 x Sanofi S.A. + 0,04347826 EUROAPI SAS (DE000UC1JMW9)

Basket: 1,742 x Stellantis N.V. (DE000UC17RW1)

Basket: 1 x Vivendi SE + 1 x Universal Music Group NV (DE000UC19CK4)

Basket: 1,742 x Stellantis N.V. (DE000UC1NG54)

Basket: 1 x Sanofi S.A. + 0,04347826 EUROAPI SAS (DE000UC1UX05)

(the “Securities”)

UniCredit Bank GmbH makes use of its Regular Call Right according to § 5 of the Special Conditions of the Securities and herewith redeems, in whole, (the “**Differential Amount**”), the Securities on 21 March 2024 (the “**Call Date**”). The Differential Amount will be determined by the Calculation Agent and will be paid in accordance with § 6 of the Special Conditions of the Securities.

The Terms and Conditions, this Notice and any further information will be published on the website www.bourse.unicredit.fr.

Munich, 21.12.2023

UniCredit Bank GmbH