

UNICREDIT BANK AG

Notice pursuant to Terms and Conditions of the Securities

The ICE Brent Crude Oil Future 2/2024 is the underlying of the below listed securities issued by UniCredit Bank AG (the „**Current Relevant Futures Contract**“). The Terms and Conditions provide for a periodic replacement of the Current Relevant Futures Contract by a successor futures contract (the „**New Relevant Futures Contract**“). According to § 6 of the respective General Terms and Conditions, UniCredit Bank AG (the „**Issuer**“) notifies the security holders of the below listed securities, that the Calculation Agent has determined the ICE Brent Crude Oil Future 3/2024 as the New Relevant Futures Contract with effect as of 13 December 2023 (the „**Roll Over Date**“) in its reasonable discretion (§ 315 German Civil Code (BGB)) and has accordingly also re-determined the New Strike Price as well as the New Knock-out Barrier as follows:

WKN	Serial number	Product	Strike Price new	Knock-out Barrier new
HC66FP	PF214894	HVB Mini Future Bull	USD 51,289944	USD 53,30
HC66FQ	PF214895	HVB Mini Future Bull	USD 56,388227	USD 58,50
HC66FR	PF214896	HVB Mini Future Bull	USD 61,486535	USD 63,50
HC66FS	PF214897	HVB Mini Future Bull	USD 66,584824	USD 68,70
HC66FY	PF214903	HVB Mini Future Bear	USD 97,005601	USD 95,06
HC66FZ	PF214904	HVB Mini Future Bear	USD 101,90907	USD 99,86
HC66G0	PF214905	HVB Mini Future Bear	USD 106,812612	USD 104,86
HC66H8	PF214916	HVB Turbo Bull Open End	USD 53,329282	USD 53,329282
HC66H9	PF214917	HVB Turbo Bull Open End	USD 58,427544	USD 58,427544
HC66HA	PF214918	HVB Turbo Bull Open End	USD 63,525835	USD 63,525835
HC66HB	PF214919	HVB Turbo Bull Open End	USD 68,624094	USD 68,624094
HC66HG	PF214924	HVB Turbo Bear Open End	USD 95,044224	USD 95,044224
HC66HH	PF214925	HVB Turbo Bear Open End	USD 99,947709	USD 99,947709
HC66HJ	PF214926	HVB Turbo Bear Open End	USD 104,85119	USD 104,85119
HC6M1C	PF216155	HVB Turbo Bull Open End	USD 48,147298	USD 48,147298
HC6M1M	PF216160	HVB Mini Future Bull	USD 46,111332	USD 48,10
HC8E6Z	PF220353	HVB Turbo Bear Open End	USD 111,25523	USD 111,25523
HC8E73	PF220357	HVB Mini Future Bear	USD 113,233659	USD 111,26
HC991Q	PF222826	HVB Mini Future Bear	USD 119,042884	USD 117,06
HC992Q	PF222830	HVB Turbo Bear Open End	USD 117,05765	USD 117,05765
HD0L7T	PF226319	HVB Mini Future Bear	USD 86,860285	USD 84,86

WKN	Serial number	Product	Strike Price new	Knock-out Barrier new
HD0L7U	PF226320	HVB Mini Future Bear	USD 91,845923	USD 89,86
HD0L7V	PF226321	HVB Turbo Bear Open End	USD 89,851671	USD 89,851671
HD0QPN	PF226480	HVB Turbo Bear Open End	USD 84,914839	USD 84,914839

The final terms, this announcement and further information will be published on www.bourse.unicredit.fr.

UniCredit Bank AG