

# UNICREDIT BANK AG

## Notice pursuant to Terms and Conditions of the Securities

The NYMEX WTI Light Sweet Crude Oil Future 1/2024 is the underlying of the below listed securities issued by UniCredit Bank AG (the „**Current Relevant Futures Contract**“). The Terms and Conditions provide for a periodic replacement of the Current Relevant Futures Contract by a successor futures contract (the „**New Relevant Futures Contract**“). According to § 6 of the respective General Terms and Conditions, UniCredit Bank AG (the „**Issuer**“) notifies the security holders of the below listed securities, that the Calculation Agent has determined the NYMEX WTI Light Sweet Crude Oil Future 2/2024 as the New Relevant Futures Contract with effect as of 5 December 2023 (the „**Roll Over Date**“) in its reasonable discretion (§ 315 German Civil Code (BGB)) and has accordingly also re-determined the New Strike Price as well as the New Knock-out Barrier as follows:

WKN	Serial number	Product	Base price new	Knock-out Barriere new
HC66GY	PF214906	HVB Turbo Bull Open End	USD 53,689517	USD 53,689517
HC66FC	PF214883	HVB Mini Future Bull	USD 50,632555	USD 53,70
HC66FD	PF214884	HVB Mini Future Bull	USD 55,727493	USD 58,90
HC66FM	PF214892	HVB Mini Future Bear	USD 98,435093	USD 95,46
HC66FN	PF214893	HVB Mini Future Bear	USD 103,341793	USD 100,26
HC66GZ	PF214907	HVB Turbo Bull Open End	USD 58,784434	USD 58,784434
HC66H6	PF214914	HVB Turbo Bear Open End	USD 95,491084	USD 95,491084
HC66H7	PF214915	HVB Turbo Bear Open End	USD 100,397755	USD 100,397755
HC6FE5	PF215395	HVB Turbo Bull Open End	USD 48,540222	USD 48,540222
HC6FE6	PF215396	HVB Mini Future Bull	USD 45,486491	USD 48,50
HC6M19	PF216152	HVB Turbo Bull Open End	USD 63,821491	USD 63,821491
HC6M1J	PF216157	HVB Mini Future Bull	USD 60,769556	USD 63,90
HC7C7R	PF218182	HVB Mini Future Bull	USD 40,165267	USD 43,20
HC7C7U	PF218185	HVB Turbo Bull Open End	USD 43,208197	USD 43,208197
HC8E6Y	PF220352	HVB Turbo Bear Open End	USD 106,171547	USD 106,171547
HC8E71	PF220355	HVB Mini Future Bear	USD 109,141104	USD 106,06
HC991N	PF222824	HVB Mini Future Bear	USD 115,654921	USD 112,66
HC992N	PF222828	HVB Turbo Bear Open End	USD 112,675084	USD 112,675084
HC9Q27	PF223649	HVB Mini Future Bear	USD 120,832499	USD 117,86
HC9Q28	PF223650	HVB Turbo Bear Open End	USD 117,847521	USD 117,847521
HC9VF5	PF224630	HVB Turbo Bear Open End	USD 89,55445	USD 89,55445
HD06CE	PF225495	HVB Mini Future Bear	USD 92,647615	USD 89,66

WKN	Serial number	Product	Base price new	Knock-out Barriere new
HD0L7S	PF226318	HVB Mini Future Bear	USD 83,075858	USD 80,06
HD0QPM	PF226479	HVB Turbo Bear Open End	USD 80,128531	USD 80,128531
HD0WZ3	PF226868	HVB Mini Future Bull	USD 67,371607	USD 70,50
HD0WZ7	PF226872	HVB Turbo Bull Open End	USD 70,374809	USD 70,374809

The final terms, this announcement and further information will be published on [www.bourse.unicredit.fr](http://www.bourse.unicredit.fr).

**UniCredit Bank AG**