

UNICREDIT BANK AG

Notice pursuant to Terms and Conditions of the Securities

The NYMEX WTI Light Sweet Crude Oil Future 12/2023 is the underlying of the below listed securities issued by UniCredit Bank AG (the „**Current Relevant Futures Contract**“). The Terms and Conditions provide for a periodic replacement of the Current Relevant Futures Contract by a successor futures contract (the „**New Relevant Futures Contract**“). According to § 6 of the respective General Terms and Conditions, UniCredit Bank AG (the „**Issuer**“) notifies the security holders of the below listed securities, that the Calculation Agent has determined the NYMEX WTI Light Sweet Crude Oil Future 1/2024 as the New Relevant Futures Contract with effect as of 6 November 2023 (the „**Roll Over Date**“) in its reasonable discretion (§ 315 German Civil Code (BGB)) and has accordingly also re-determined the New Strike Price as well as the New Knock-out Barrier as follows:

WKN	Serial number	Product	Base price new	Knock-out Barriere new
HC66GY	PF214906	HVB Turbo Bull Open End	USD 53,262523	USD 53,262523
HC66FC	PF214883	HVB Mini Future Bull	USD 50,212837	USD 53,34
HC66FD	PF214884	HVB Mini Future Bull	USD 55,295651	USD 58,34
HC66FM	PF214892	HVB Mini Future Bear	USD 98,409584	USD 95,30
HC66FN	PF214893	HVB Mini Future Bear	USD 103,328016	USD 100,30
HC66GZ	PF214907	HVB Turbo Bull Open End	USD 58,345316	USD 58,345316
HC66H6	PF214914	HVB Turbo Bear Open End	USD 95,458553	USD 95,458553
HC66H7	PF214915	HVB Turbo Bear Open End	USD 100,376938	USD 100,376938
HC6FE5	PF215395	HVB Turbo Bull Open End	USD 48,12547	USD 48,12547
HC6FE6	PF215396	HVB Mini Future Bull	USD 45,079015	USD 48,14
HC6M19	PF216152	HVB Turbo Bull Open End	USD 63,370392	USD 63,370392
HC6M1J	PF216157	HVB Mini Future Bull	USD 60,32573	USD 63,34
HC7C7R	PF218182	HVB Mini Future Bull	USD 39,770442	USD 42,84
HC7C7U	PF218185	HVB Turbo Bull Open End	USD 42,806141	USD 42,806141
HC896V	PF219962	HVB Mini Future Bull	USD 69,77134	USD 72,94
HC896X	PF219964	HVB Turbo Bull Open End	USD 72,796816	USD 72,796816
HC8E6Y	PF220352	HVB Turbo Bear Open End	USD 106,164529	USD 106,164529
HC8E71	PF220355	HVB Mini Future Bear	USD 109,141184	USD 106,10
HC921D	PF221913	HVB Mini Future Bull	USD 75,024101	USD 78,14
HC938G	PF222088	HVB Turbo Bull Open End	USD 78,657949	USD 78,657949
HC991N	PF222824	HVB Mini Future Bear	USD 115,67055	USD 112,70
HC992N	PF222828	HVB Turbo Bear Open End	USD 112,683602	USD 112,683602

WKN	Serial number	Product	Base price new	Knock-out Barriere new
HC9Q27	PF223649	HVB Mini Future Bear	USD 120,860499	USD 117,90
HC9Q28	PF223650	HVB Turbo Bear Open End	USD 117,86839	USD 117,86839
HC9VF5	PF224630	HVB Turbo Bear Open End	USD 89,507739	USD 89,507739
HD06CE	PF225495	HVB Mini Future Bear	USD 92,608296	USD 89,50
HD0DZH	PF225889	HVB Mini Future Bear	USD 87,663835	USD 84,70

The final terms, this announcement and further information will be published on www.bourse.unicredit.fr.

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