

UNICREDIT BANK AG

Notice pursuant to Terms and Conditions of the Securities

The ICE Brent Crude Oil Future 12/2023 is the underlying of the below listed securities issued by UniCredit Bank AG (the „**Current Relevant Futures Contract**“). The Terms and Conditions provide for a periodic replacement of the Current Relevant Futures Contract by a successor futures contract (the „**New Relevant Futures Contract**“). According to § 6 of the respective General Terms and Conditions, UniCredit Bank AG (the „**Issuer**“) notifies the security holders of the below listed securities, that the Calculation Agent has determined the ICE Brent Crude Oil Future 1/2024 as the New Relevant Futures Contract with effect as of 17 October 2023 (the „**Roll Over Date**“) in its reasonable discretion (§ 315 German Civil Code (BGB)) and has accordingly also re-determined the New Strike Price as well as the New Knock-out Barrier as follows:

| WKN | Serial number | Product | New Strike Price | New Knock-out Barrier |
|--------|---------------|-------------------------|------------------|-----------------------|
| HC66FP | PF214894 | HVB Mini Future Bull | USD 50,861484 | USD 52,84 |
| HC66FQ | PF214895 | HVB Mini Future Bull | USD 55,935965 | USD 58,04 |
| HC66FR | PF214896 | HVB Mini Future Bull | USD 61,010441 | USD 63,04 |
| HC66FS | PF214897 | HVB Mini Future Bull | USD 66,08492 | USD 68,04 |
| HC66FY | PF214903 | HVB Mini Future Bear | USD 97,350551 | USD 95,40 |
| HC66FZ | PF214904 | HVB Mini Future Bear | USD 102,277055 | USD 100,40 |
| HC66G0 | PF214905 | HVB Mini Future Bear | USD 107,203632 | USD 105,20 |
| HC66H8 | PF214916 | HVB Turbo Bull Open End | USD 52,891297 | USD 52,891297 |
| HC66H9 | PF214917 | HVB Turbo Bull Open End | USD 57,965749 | USD 57,965749 |
| HC66HA | PF214918 | HVB Turbo Bull Open End | USD 63,040223 | USD 63,040223 |
| HC66HB | PF214919 | HVB Turbo Bull Open End | USD 68,114678 | USD 68,114678 |
| HC66HG | PF214924 | HVB Turbo Bear Open End | USD 95,379955 | USD 95,379955 |
| HC66HH | PF214925 | HVB Turbo Bear Open End | USD 100,306483 | USD 100,306483 |
| HC66HJ | PF214926 | HVB Turbo Bear Open End | USD 105,233008 | USD 105,233008 |
| HC6M1C | PF216155 | HVB Turbo Bull Open End | USD 47,733525 | USD 47,733525 |
| HC6M1M | PF216160 | HVB Mini Future Bull | USD 45,707065 | USD 47,74 |
| HC896W | PF219963 | HVB Mini Future Bull | USD 76,019595 | USD 78,04 |
| HC896Y | PF219965 | HVB Turbo Bull Open End | USD 78,033283 | USD 78,033283 |
| HC8E6Z | PF220353 | HVB Turbo Bear Open End | USD 111,667134 | USD 111,667134 |
| HC8E73 | PF220357 | HVB Mini Future Bear | USD 113,654854 | USD 111,60 |
| HC991Q | PF222826 | HVB Mini Future Bear | USD 119,491383 | USD 117,60 |

| WKN | Serial number | Product | New Strike Price | New Knock-out Barrier |
|--------|---------------|-------------------------|------------------|-----------------------|
| HC992Q | PF222830 | HVB Turbo Bear Open End | USD 117,496809 | USD 117,496809 |
| HC9VF6 | PF224631 | HVB Turbo Bull Open End | USD 83,681917 | USD 83,681917 |
| HC9VFA | PF224633 | HVB Mini Future Bull | USD 81,680932 | USD 83,64 |

The final terms, this announcement and further information will be published on www.bourse.unicredit.fr.

UniCredit Bank AG