

UNICREDIT BANK AG

Notice pursuant to Terms and Conditions of the Securities

The NYMEX WTI Light Sweet Crude Oil Future 11/2023 is the underlying of the below listed securities issued by UniCredit Bank AG (the „**Current Relevant Futures Contract**“). The Terms and Conditions provide for a periodic replacement of the Current Relevant Futures Contract by a successor futures contract (the „**New Relevant Futures Contract**“). According to § 6 of the respective General Terms and Conditions, UniCredit Bank AG (the „**Issuer**“) notifies the security holders of the below listed securities, that the Calculation Agent has determined the NYMEX WTI Light Sweet Crude Oil Future 12/2023 as the New Relevant Futures Contract with effect as of 6 October 2023 (the „**Roll Over Date**“) in its reasonable discretion (§ 315 German Civil Code (BGB)) and has accordingly also re-determined the New Strike Price as well as the New Knock-out Barrier as follows:

| WKN | Serial number | Product | New Strike Price | New Knock-out Barrier |
|--------|---------------|-------------------------|------------------|-----------------------|
| HC66GY | PF214906 | HVB Turbo Bull Open End | USD 53,386449 | USD 53,386449 |
| HC66FC | PF214883 | HVB Mini Future Bull | USD 50,344515 | USD 53,52 |
| HC66FD | PF214884 | HVB Mini Future Bull | USD 55,414404 | USD 58,52 |
| HC66FM | PF214892 | HVB Mini Future Bear | USD 98,961649 | USD 95,88 |
| HC66FN | PF214893 | HVB Mini Future Bear | USD 103,892635 | USD 100,88 |
| HC66GZ | PF214907 | HVB Turbo Bull Open End | USD 58,456315 | USD 58,456315 |
| HC66H6 | PF214914 | HVB Turbo Bear Open End | USD 96,003084 | USD 96,003084 |
| HC66H7 | PF214915 | HVB Turbo Bear Open End | USD 100,934025 | USD 100,934025 |
| HC6FE5 | PF215395 | HVB Turbo Bull Open End | USD 48,262456 | USD 48,262456 |
| HC6FE6 | PF215396 | HVB Mini Future Bull | USD 45,223748 | USD 48,22 |
| HC6M19 | PF216152 | HVB Turbo Bull Open End | USD 63,468615 | USD 63,468615 |
| HC6M1J | PF216157 | HVB Mini Future Bull | USD 60,431699 | USD 63,52 |
| HC7C7R | PF218182 | HVB Mini Future Bull | USD 39,92867 | USD 42,92 |
| HC7C7U | PF218185 | HVB Turbo Bull Open End | USD 42,956648 | USD 42,956648 |
| HC896V | PF219962 | HVB Mini Future Bull | USD 69,853301 | USD 72,92 |
| HC896X | PF219964 | HVB Turbo Bull Open End | USD 72,871087 | USD 72,871087 |
| HC8E6Y | PF220352 | HVB Turbo Bear Open End | USD 106,736397 | USD 106,736397 |
| HC8E71 | PF220355 | HVB Mini Future Bear | USD 109,720647 | USD 106,68 |
| HC921D | PF221913 | HVB Mini Future Bull | USD 75,092703 | USD 78,12 |
| HC938G | PF222088 | HVB Turbo Bull Open End | USD 78,71731 | USD 78,71731 |

| WKN | Serial number | Product | New Strike Price | New Knock-out Barrier |
|--------|---------------|-------------------------|------------------|-----------------------|
| HC991N | PF222824 | HVB Mini Future Bear | USD 116,266685 | USD 113,28 |
| HC992N | PF222828 | HVB Turbo Bear Open End | USD 113,272112 | USD 113,272112 |
| HC9Q26 | PF223648 | HVB Mini Future Bear | USD 91,472356 | USD 88,48 |
| HC9Q27 | PF223649 | HVB Mini Future Bear | USD 121,46989 | USD 118,48 |
| HC9Q28 | PF223650 | HVB Turbo Bear Open End | USD 118,470137 | USD 118,470137 |

The final terms, this announcement and further information will be published on www.bourse.unicredit.fr.

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