

# UNICREDIT BANK AG

## Notice pursuant to Terms and Conditions of the Securities

The shares of Remy Cointreau (ISIN FR0000130395 (the "Shares")) are an underlying or a basket component of the security listed below. The company that issued the shares paid a special dividend (the "Corporate Action") in respect of the shares as of September 28, 2023. due to the corporate action, it became necessary to adjust the method for calculating or determining the repayment amount and, if applicable, the subscription ratio described in the securities terms and conditions. As a result, the values already determined in accordance with the respective security conditions were recalculated by the respective calculation agent using an adjustment factor of 0.99122807 as follows:

	WKN	Serial number	Product	Base price new	Barrier Level new	Ratio new	Stop Loss-Spread new *)
Stock	HC5QJV	PF213577	HVB Mini Future Bear	EUR 195,582666	EUR 192,10	0,100885	3,429649
Stock	HC5QJW	PF213578	HVB Mini Future Bear	EUR 220,278314	EUR 216,087719	0,100885	3,429649
Stock	HC6EN7	PF215338	HVB Mini Future Bear	EUR 171,040695	EUR 167,517544	0,100885	3,429649
Stock	HC6G4Q	PF215440	HVB Mini Future Bull	EUR 100,416385	EUR 103,385088	0,100885	3,429649
Stock	HC7674	PF217662	HVB Mini Future Bull	EUR 89,64003	EUR 92,679825	0,100885	3,429649
Stock	HC92BS	PF221973	HVB Mini Future Bear	EUR 146,661828	EUR 143,272105	0,100885	3,429649
Stock	HC9CN7	PF223088	HVB Mini Future Bull	EUR 77,745894	EUR 81,042807	0,100885	3,429649
Stock	HC9GMW	PF223308	HVB Mini Future Bear	EUR 121,918588	EUR 118,491403	0,100885	3,429649

\*) The Adjustment of the Stop Loss-Spread becomes effective on the next barrier adjustment day, provided no spread adjustment day has taken place by then. In this case, the adjustment of the stop loss spread will take effect on the adjustment day.

This announcement and further information will be published on [www.bourse.unicredit.fr](http://www.bourse.unicredit.fr) and will also be available for free at UniCredit Bank AG, OSU1CA, Arabellastraße 12, 81925 Munich.

**UniCredit Bank AG**