

UNICREDIT BANK AG

Notice pursuant to Terms and Conditions of the Securities

The ICE Brent Crude Oil Future 11/2023 is the underlying of the below listed securities issued by UniCredit Bank AG (the „**Current Relevant Futures Contract**“). The Terms and Conditions provide for a periodic replacement of the Current Relevant Futures Contract by a successor futures contract (the „**New Relevant Futures Contract**“). According to § 6 of the respective General Terms and Conditions, UniCredit Bank AG (the „**Issuer**“) notifies the security holders of the below listed securities, that the Calculation Agent has determined the ICE Brent Crude Oil Future 12/2023 as the New Relevant Futures Contract with effect as of 15 September 2023 (the „**Roll Over Date**“) in its reasonable discretion (§ 315 German Civil Code (BGB)) and has accordingly also re-determined the New Strike Price as well as the New Knock-out Barrier as follows:

WKN	Serial number	Product	New Strike Price	New Knock-out Barrier
HC66FP	PF214894	HVB Mini Future Bull	USD 52,084402	USD 54,06
HC66FQ	PF214895	HVB Mini Future Bull	USD 57,145569	USD 59,26
HC66FR	PF214896	HVB Mini Future Bull	USD 62,20672	USD 64,26
HC66FS	PF214897	HVB Mini Future Bull	USD 67,267874	USD 69,26
HC66FY	PF214903	HVB Mini Future Bear	USD 99,0108	USD 97,02
HC66FZ	PF214904	HVB Mini Future Bear	USD 103,950283	USD 102,02
HC66G0	PF214905	HVB Mini Future Bear	USD 108,889839	USD 106,82
HC66H8	PF214916	HVB Turbo Bull Open End	USD 54,108887	USD 54,108887
HC66H9	PF214917	HVB Turbo Bull Open End	USD 59,170025	USD 59,170025
HC66HA	PF214918	HVB Turbo Bull Open End	USD 64,231174	USD 64,231174
HC66HB	PF214919	HVB Turbo Bull Open End	USD 69,292313	USD 69,292313
HC66HG	PF214924	HVB Turbo Bear Open End	USD 97,034995	USD 97,034995
HC66HH	PF214925	HVB Turbo Bear Open End	USD 101,974511	USD 101,974511
HC66HJ	PF214926	HVB Turbo Bear Open End	USD 106,914017	USD 106,914017
HC6M1C	PF216155	HVB Turbo Bull Open End	USD 48,964664	USD 48,964664
HC6M1M	PF216160	HVB Mini Future Bull	USD 46,943518	USD 48,96
HC896W	PF219963	HVB Mini Future Bull	USD 77,176481	USD 79,26
HC896Y	PF219965	HVB Turbo Bull Open End	USD 79,184887	USD 79,184887
HC8E6Z	PF220353	HVB Turbo Bear Open End	USD 113,36511	USD 113,36511
HC8E73	PF220357	HVB Mini Future Bear	USD 115,358056	USD 113,42
HC938F	PF222087	HVB Mini Future Bull	USD 82,321398	USD 84,26
HC938H	PF222089	HVB Turbo Bull Open End	USD 84,322875	USD 84,322875

WKN	Serial number	Product	New Strike Price	New Knock-out Barrier
HC991P	PF222825	HVB Mini Future Bull	USD 87,267233	USD 89,26
HC991Q	PF222826	HVB Mini Future Bear	USD 121,209973	USD 119,22
HC992P	PF222829	HVB Turbo Bull Open End	USD 89,267397	USD 89,267397
HC992Q	PF222830	HVB Turbo Bear Open End	USD 119,210137	USD 119,210137

The final terms, this announcement and further information will be published on www.bourse.unicredit.fr.

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