

UNICREDIT BANK AG

Notice pursuant to Terms and Conditions of the Securities

The shares of Prosus N.V. (ISIN NL0013654783) (the "**shares**") are underlying and/or basket component of the below listed securities. The company that issued the shares, has performed an issue of bonus shares on 14 September 2023 at a ratio of 1,17960:1 (the "**corporate action**") with respect to the shares. Due to the corporate action, it became necessary to adjust the method for calculating or determining the repayment amount and, if applicable, the subscription ratio, as described in the terms and conditions. As a result, the values already determined in accordance with the relevant terms and conditions were recalculated by the respective calculation agent using an adjustment factor of 0.45879978 as follows:

WKN	Serial Number	Product	Base price new	Barrier level new	Ratio new	Stop Loss-Spread new *)
HC1DK3	PF199016	HVB Turbo Bull Open End	EUR 21,852348	EUR 21,852348	0,21796	
HC1R5D	PF200551	HVB Mini Future Bull	EUR 20,614834	EUR 21,56359	0,21796	0,968068
HC1SQU	PF200928	HVB Turbo Bull Open End	EUR 24,242119	EUR 24,242119	0,21796	
HC1T7U	PF201062	HVB Mini Future Bull	EUR 23,030179	EUR 23,949349	0,21796	0,968068
HC1WGR	PF201375	HVB Turbo Bull Open End	EUR 26,65866	EUR 26,65866	0,21796	
HC1YVB	PF202640	HVB Mini Future Bull	EUR 25,414226	EUR 26,335107	0,21796	0,968068
HC2FSS	PF204570	HVB Mini Future Bear	EUR 40,911858	EUR 39,915581	0,21796	0,968068
HC2FYY	PF204722	HVB Turbo Bear Open End	EUR 38,638943	EUR 38,638943	0,21796	
HC7477	PF217106	HVB Mini Future Bull	EUR 18,746988	EUR 19,682511	0,21796	0,968068
HC747M	PF217116	HVB Turbo Bear Open End	EUR 34,353004	EUR 34,353004	0,21796	
HC8ESV	PF220392	HVB Mini Future Bear	EUR 34,393999	EUR 33,400624	0,21796	0,968068
HC8TXH	PF221504	HVB Mini Future Bull	EUR 27,683093	EUR 28,629106	0,43592	0,968068

*) The adjustment of the stop loss spread will take effect on the next barrier adjustment day, provided that no spread adjustment day has taken place by then. In this case, the adjustment of the stop loss spread will take effect on the adjustment day.

The terms and conditions, this announcement and further information will be published on www.bourse.unicredit.fr.

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