

UNICREDIT BANK AG

Notice pursuant to Terms and Conditions of the Securities

The NYMEX WTI Light Sweet Crude Oil Future 10/2023 is the underlying of the below listed securities issued by UniCredit Bank AG (the „**Current Relevant Futures Contract**“). The Terms and Conditions provide for a periodic replacement of the Current Relevant Futures Contract by a successor futures contract (the “**New Relevant Futures Contract**“). According to § 6 of the respective General Terms and Conditions, UniCredit Bank AG (the „**Issuer**“) notifies the security holders of the below listed securities, that the Calculation Agent has determined the NYMEX WTI Light Sweet Crude Oil Future 11/2023 as the New Relevant Futures Contract with effect as of 6 September 2023 (the „**Roll Over Date**“) in its reasonable discretion (§ 315 German Civil Code (BGB)) and has accordingly also re-determined the New Strike Price as well as the New Knock-out Barrier as follows:

WKN	Serial number	Product	New Strike Price	New Knock-out Barrier
HC66GY	PF214906	HVB Turbo Bull Open End	USD 54,731465	USD 54,731465
HC66FC	PF214883	HVB Mini Future Bull	USD 51,697009	USD 54,74
HC66FD	PF214884	HVB Mini Future Bull	USD 56,754418	USD 59,74
HC66FK	PF214890	HVB Mini Future Bear	USD 90,843663	USD 87,70
HC66FL	PF214891	HVB Mini Future Bear	USD 95,786802	USD 92,70
HC66FM	PF214892	HVB Mini Future Bear	USD 100,729951	USD 97,70
HC66FN	PF214893	HVB Mini Future Bear	USD 105,673117	USD 102,70
HC66GZ	PF214907	HVB Turbo Bull Open End	USD 59,788851	USD 59,788851
HC66H4	PF214912	HVB Turbo Bear Open End	USD 87,877751	USD 87,877751
HC66H5	PF214913	HVB Turbo Bear Open End	USD 92,820908	USD 92,820908
HC66H6	PF214914	HVB Turbo Bear Open End	USD 97,76407	USD 97,76407
HC66H7	PF214915	HVB Turbo Bear Open End	USD 102,707209	USD 102,707209
HC6FE5	PF215395	HVB Turbo Bull Open End	USD 49,620076	USD 49,620076
HC6FE6	PF215396	HVB Mini Future Bull	USD 46,588842	USD 49,74
HC6M19	PF216152	HVB Turbo Bull Open End	USD 64,788821	USD 64,788821
HC6M1J	PF216157	HVB Mini Future Bull	USD 61,759375	USD 64,74
HC7C7R	PF218182	HVB Mini Future Bull	USD 41,306792	USD 44,34
HC7C7U	PF218185	HVB Turbo Bull Open End	USD 44,327322	USD 44,327322
HC896V	PF219962	HVB Mini Future Bull	USD 71,157787	USD 74,14
HC896X	PF219964	HVB Turbo Bull Open End	USD 74,168155	USD 74,168155
HC8E6Y	PF220352	HVB Turbo Bear Open End	USD 108,523917	USD 108,523917

WKN	Serial number	Product	New Strike Price	New Knock-out Barrier
HC8E71	PF220355	HVB Mini Future Bear	USD 111,515543	USD 108,50
HC921D	PF221913	HVB Mini Future Bull	USD 76,384307	USD 79,54

The final terms, this announcement and further information will be published on www.bourse.unicredit.fr.

UniCredit Bank AG