

# UNICREDIT BANK AG

## Notice pursuant to Terms and Conditions of the Securities

The shares of Air France-KLM S.A. (ISIN FR001400J770 (the "**Shares**") are underlying and/or basket component of the securities listed below. The company that issued the shares has announced a 1-for-10 reverse stock split and a change of its share ISIN (the "**Corporate Action**") as of August 31, 2023.

ISIN General Electric Company old	ISIN General Electric Company new
FR0000031122	FR001400J770

As a result of the corporate action, it was necessary to adjust the method described in the terms and conditions for the calculation or fixing of the redemption amount and, where applicable, the subscription ratio. As a result, the values already determined in accordance with the relevant terms and conditions were recalculated using the adjustment factor of 10 from the respective calculation agent as follows:

WKN	Serial Number	Product Type	R (initial) new	Basis Price new	Barrier Level neu	Bonus Level new	Cap Level new	Ratio new
HB84BE	P2473402	HVB Call Optionsschein		EUR 11,-				0,1
HB84BF	P2473403	HVB Call Optionsschein		EUR 13,-				0,1
HB84BG	P2473404	HVB Call Optionsschein		EUR 13,50				0,1
HB84BH	P2473405	HVB Call Optionsschein		EUR 15,-				0,1
HB84BJ	P2473406	HVB Put Optionsschein		EUR 12,-				0,1
HB8ASP	P2479544	HVB Call Optionsschein		EUR 12,-				0,1
HB8ASQ	P2479545	HVB Call Optionsschein		EUR 12,50				0,1
HB8MNU	P2490571	HVB Call Optionsschein		EUR 14,-				0,1
HB8MNV	P2490572	HVB Call Optionsschein		EUR 16,-				0,1
HB8S9V	P2495146	HVB Call Optionsschein		EUR 14,50				0,1
HB90SY	P2503988	HVB Call Optionsschein		EUR 17,-				0,1
HB90SZ	P2503989	HVB Call Optionsschein		EUR 19,-				0,1
HB95UX	P2508698	HVB Call Optionsschein		EUR 16,50				0,1
HB971Q	P2509906	HVB Call Optionsschein		EUR 17,50				0,1
HC19GJ	P2577506	HVB Call Optionsschein		EUR 16,-				0,1
HC19MC	P2577753	HVB ProductName not defined		EUR 9,449146	EUR 10,630289			0,8762610323
HC19MD	P2577754	HVB ProductName not defined		EUR 11,338664	EUR 12,755997			0,2889714246

WKN	Serial Number	Product Type	R (initial) new	Basis Price new	Barrier Level neu	Bonus Level new	Cap Level new	Ratio new
HC19MG	P2577757	HVB ProductName not defined		EUR 18,893633	EUR 17,712781			1,4089191760
HC19MH	P2577758	HVB ProductName not defined		EUR 17,004114	EUR 15,587671			1,0072771781
HC1HKE	P2585208	HVB Bonus Cap Zertifikat			EUR 10,-	EUR 21,-	EUR 21,-	0,1
HC1QBH	P2591117	HVB Bonus Cap Zertifikat			EUR 12,-	EUR 13,50	EUR 13,50	0,1
HC1W7X	P2597182	HVB Bonus Cap Zertifikat			EUR 9,50	EUR 22,50	EUR 22,50	0,1
HC1W7Y	P2597183	HVB Bonus Cap Zertifikat			EUR 10,-	EUR 20,-	EUR 20,-	0,1
HC2BPQ	P2611754	HVB Bonus Cap Zertifikat			EUR 9,-	EUR 15,-	EUR 15,-	0,1
HC2BPS	P2611756	HVB Bonus Cap Zertifikat			EUR 11,-	EUR 16,-	EUR 16,-	0,1
HC2KEP	P2619211	HVB Turbo Bull Open End		EUR 9,96471	EUR 9,96471			0,1
HC2KEQ	P2619212	HVB Turbo Bull Open End		EUR 10,48901	EUR 10,48901			0,1
HC2KER	P2619213	HVB Turbo Bull Open End		EUR 11,0138	EUR 11,0138			0,1
HC2KES	P2619214	HVB Turbo Bull Open End		EUR 11,53803	EUR 11,53803			0,1
HC2KET	P2619215	HVB Turbo Bull Open End		EUR 12,06247	EUR 12,06247			0,1
HC2KEU	P2619216	HVB Turbo Bull Open End		EUR 12,58669	EUR 12,58669			0,1
HC2KMQ	P2619450	HVB Call Optionsschein		EUR 12,-				0,1
HC2KMR	P2619451	HVB Call Optionsschein		EUR 20,-				0,1
HC2KMS	P2619452	HVB Call Optionsschein		EUR 22,-				0,1
HC2KMT	P2619453	HVB Put Optionsschein		EUR 10,-				0,1
HC2KMU	P2619454	HVB Call Optionsschein		EUR 24,-				0,1
HC2PJQ	P2623820	HVB Turbo Bull Open End		EUR 10,69235	EUR 10,69235			0,1
HC31RF	P2634013	HVB Turbo Bull Open End		EUR 13,05679	EUR 13,05679			0,1
HC31RG	P2634014	HVB Turbo Bull Open End		EUR 13,57914	EUR 13,57914			0,1
HC33EL	P2636031	HVB Bonus Cap Zertifikat			EUR 12,-	EUR 22,-	EUR 22,-	0,1
HC33EM	P2636032	HVB Bonus Cap Zertifikat			EUR 11,-	EUR 18,-	EUR 18,-	0,1
HC39JD	P2642411	HVB Bonus Cap Zertifikat			EUR 11,-	EUR 15,-	EUR 15,-	0,1
HC39JE	P2642412	HVB Bonus Cap Zertifikat			EUR 13,-	EUR 24,-	EUR 24,-	0,1
HC3AKQ	P2643617	HVB Turbo Bear Open End		EUR 18,87342	EUR 18,87342			0,1
HC3ARU	P2643825	HVB Put Optionsschein		EUR 15,-				0,1
HC3ARV	P2643826	HVB Call Optionsschein		EUR 23,-				0,1
HC3FGY	P2648641	HVB Turbo Bear Open End		EUR 19,87238	EUR 19,87238			0,1
HC3KHY	P2652963	HVB Call Optionsschein		EUR 22,-				0,1

WKN	Serial Number	Product Type	R (initial) new	Basis Price new	Barrier Level neu	Bonus Level new	Cap Level new	Ratio new
HC3KHZ	P2652964	HVB Call Optionsschein		EUR 28,-				0,1
HC3SE2	P2660467	HVB Call Optionsschein		EUR 18,-				0,1
HC3SE4	P2660469	HVB Call Optionsschein		EUR 21,-				0,1
HC3WWW	P2664731	HVB ProductName not defined		EUR 7,087247	EUR 8,504696			0,9929523293
HC3WVX	P2664732	HVB ProductName not defined		EUR 21,255531	EUR 19,837787			1,4299666369
HC3YZT	P2666783	HVB ProductName not defined		EUR 12,401518	EUR 13,64167			0,1698291102
HC404Z	P2667904	HVB ProductName not defined		EUR 10,630095	EUR 12,047087			1,0211745243
HC4050	P2667905	HVB ProductName not defined		EUR 17,712683	EUR 16,295668			2,1932589318
HC42ND	P2670558	HVB ProductName not defined		EUR 11,811044	EUR 13,46459			0,5754505691
HC44C3	P2672510	HVB ProductName not defined		EUR 11,338664	EUR 12,755997			0,9214760670
HC473S	P2675084	HVB Call Optionsschein		EUR 22,50				0,1
HC473T	P2675085	HVB Put Optionsschein		EUR 15,-				0,1
HC47S6	P2675851	HVB Bonus Cap Zertifikat			EUR 12,-	EUR 24,-	EUR 24,-	0,1
HC49YK	P2678261	HVB Turbo Bear Open End		EUR 21,89073	EUR 21,89073			0,1
HC4AD7	P2678812	HVB ProductName not defined		EUR 17,004114	EUR 15,587671			3,4833183425
HC4AD8	P2678813	HVB ProductName not defined		EUR 15,94126	EUR 14,70103			2,1388304108
HC4AD9	P2678814	HVB ProductName not defined		EUR 15,744435	EUR 14,642325			1,3600080009
HC4AKC	P2678712	HVB ProductName not defined		EUR 15,586975	EUR 14,595643			0,8623068914
HC4B32	P2679398	HVB Turbo Bear Open End		EUR 20,89676	EUR 20,89676			0,1
HC4G3J	P2684656	HVB Call Optionsschein		EUR 25,-				0,1
HC4GGG	P2685096	HVB Bonus Cap Zertifikat			EUR 13,-	EUR 20,-	EUR 20,-	0,1
HC4GGJ	P2685098	HVB Bonus Cap Zertifikat			EUR 13,50	EUR 21,-	EUR 21,-	0,1
HC4GGK	P2685099	HVB Bonus Cap Zertifikat			EUR 13,-	EUR 18,-	EUR 18,-	0,1
HC4GGL	P2685100	HVB Bonus Cap Zertifikat			EUR 12,-	EUR 17,50	EUR 17,50	0,1
HC4Q32	P2693015	HVB ProductName not defined		EUR 11,811044	EUR 13,46459			0,2992329412
HC4T5L	P2696365	HVB ProductName not defined		EUR 15,458144	EUR 14,556934			0,9661389063
HC4Z43	P2702680	HVB ProductName not defined		EUR 12,148458	EUR 13,566183			0,2689462991
HC50U6	P2703848	HVB ProductName not defined		EUR 16,531734	EUR 14,878561			3,6736747736
HC5F9G	P2720857	HVB ProductName not defined		EUR 12,598343	EUR 13,700698			0,3005355782
HC5F9H	P2720858	HVB ProductName not defined		EUR 12,884634	EUR 13,786558			0,1890850592
HC5ML3	P2727710	HVB Bonus Cap Zertifikat			EUR 11,-	EUR 20,-	EUR 20,-	0,1

WKN	Serial Number	Product Type	R (initial) new	Basis Price new	Barrier Level neu	Bonus Level new	Cap Level new	Ratio new
HC5ML4	P2727711	HVB Bonus Cap Zertifikat			EUR 12,50	EUR 21,-	EUR 21,-	0,1
HC5RJX	P2731749	HVB ProductName not defined		EUR 16,19432	EUR 14,777317			4,9997000951
HC5RJY	P2731750	HVB ProductName not defined		EUR 15,586975	EUR 14,595643			3,7487857561
HC64T3	P2745488	HVB ProductName not defined		EUR 12,401518	EUR 13,64167			0,5615405174
HC670G	P2747780	HVB Bonus Cap Zertifikat			EUR 13,50	EUR 22,-	EUR 22,-	0,1
HC6AWA	P2751761	HVB ProductName not defined		EUR 12,755803	EUR 13,748204			0,4982560951
HC6B9Q	P2752198	HVB Turbo Bull Open End		EUR 12,30497	EUR 12,30497			0,1
HC6BHH	P2752371	HVB Call Optionsschein		EUR 14,-				0,1
HC6BQS	P2752625	HVB ProductName not defined		EUR 16,19432	EUR 14,777317			3,5025535019
HC6BQT	P2752626	HVB ProductName not defined		EUR 12,148458	EUR 13,566183			0,9613552026
HC6C0A	P2752949	HVB Bonus Cap Zertifikat			EUR 12,-	EUR 17,-	EUR 17,-	0,1
HC6K5L	P2760234	HVB ProductName not defined		EUR 11,811044	EUR 13,46459			1,8177402141
HC6K5M	P2760235	HVB ProductName not defined		EUR 12,598343	EUR 13,700698			1,3543108738
HC6K5N	P2760236	HVB ProductName not defined		EUR 12,884634	EUR 13,786558			1,6000500006
HC6K5P	P2760237	HVB ProductName not defined		EUR 12,991993	EUR 13,818284			1,0731545570
HC6K5Q	P2760238	HVB ProductName not defined		EUR 13,082835	EUR 13,845564			0,7061616242
HC6K5R	P2760239	HVB ProductName not defined		EUR 13,1607	EUR 13,868746			0,5758031114
HC6J8C	P2770087	HVB Call Optionsschein		EUR 17,-				0,1
HC6WLR	P2772675	HVB ProductName not defined		EUR 15,94126	EUR 14,70103			11,2842858637
HC6WLS	P2772676	HVB ProductName not defined		EUR 15,586975	EUR 14,595643			12,4212439563
HC6WLT	P2772677	HVB ProductName not defined		EUR 15,350785	EUR 14,524913			19,0960144886
HC6WLU	P2772678	HVB ProductName not defined		EUR 15,114595	EUR 14,452576			14,6869106891
HC7DWN	P2790065	HVB Call Optionsschein		EUR 21,-				0,1
HC7DWP	P2790066	HVB Call Optionsschein		EUR 20,-				0,1
HC7DWQ	P2790067	HVB Call Optionsschein		EUR 22,-				0,1
HC7DWR	P2790068	HVB Call Optionsschein		EUR 25,-				0,1
HC7DWS	P2790069	HVB Call Optionsschein		EUR 30,-				0,1
HC7DWT	P2790070	HVB Put Optionsschein		EUR 20,-				0,1
HC7DWU	P2790071	HVB Call Optionsschein		EUR 20,-				0,1
HC7DWV	P2790072	HVB Call Optionsschein		EUR 25,-				0,1
HC7DWW	P2790073	HVB Call Optionsschein		EUR 30,-				0,1

WKN	Serial Number	Product Type	R (initial) new	Basis Price new	Barrier Level neu	Bonus Level new	Cap Level new	Ratio new
HC7DWX	P2790074	HVB Call Optionsschein		EUR 35,-				0,1
HC7DWY	P2790075	HVB Put Optionsschein		EUR 20,-				0,1
HC7M8Q	P2797704	HVB Call Optionsschein		EUR 20,-				0,1
HC7M8R	P2797705	HVB Call Optionsschein		EUR 25,-				0,1
HC7M8S	P2797706	HVB Call Optionsschein		EUR 30,-				0,1
HC7M8T	P2797707	HVB Put Optionsschein		EUR 20,-				0,1
HC7MMN	P2798144	HVB Bonus Cap Zertifikat			EUR 12,50	EUR 19,-	EUR 19,-	0,1
HC7R1L	P2801755	HVB Turbo Bear Open End		EUR 17,98274	EUR 17,98274			0,1
HVB80J	P2803989	HVB Aktienanleihe	EUR 16,-	EUR 14,40				69,444444
HC7TXS	P2804879	HVB Call Optionsschein		EUR 19,-				0,1
HC7TXT	P2804880	HVB Call Optionsschein		EUR 18,-				0,1
HC7TXU	P2804881	HVB Call Optionsschein		EUR 28,-				0,1
HC7XVS	P2808767	HVB Bonus Cap Zertifikat			EUR 12,50	EUR 22,-	EUR 22,-	0,1
HC7XVU	P2808769	HVB Bonus Cap Zertifikat			EUR 13,-	EUR 18,-	EUR 18,-	0,1
HC7Y4D	P2809069	HVB Call Optionsschein		EUR 22,-				0,1
HC818P	P2812222	HVB Turbo Bear Open End		EUR 16,98872	EUR 16,98872			0,1
HC82HF	P2813696	HVB Put Optionsschein		EUR 15,-				0,1
HC82HG	P2813697	HVB Call Optionsschein		EUR 18,-				0,1
HC86F2	P2817783	HVB Call Optionsschein		EUR 28,-				0,1
HC86F3	P2817784	HVB Put Optionsschein		EUR 15,-				0,1
HC8C28	P2823263	HVB Call Optionsschein		EUR 15,-				0,1
HC8FSR	P2826040	HVB Turbo Bear Open End		EUR 15,99492	EUR 15,99492			0,1
HC8G1F	P2826534	HVB Bonus Cap Zertifikat			EUR 12,50	EUR 24,-	EUR 24,-	0,1
HC8G1G	P2826535	HVB Bonus Cap Zertifikat			EUR 13,50	EUR 24,-	EUR 24,-	0,1
HC8H8R	P2827819	HVB Call Optionsschein		EUR 15,-				0,1
HC8H8S	P2827820	HVB Call Optionsschein		EUR 15,-				0,1
HC8H8T	P2827821	HVB Call Optionsschein		EUR 15,-				0,1
HC8HCC	P2827942	HVB ProductName not defined		EUR 12,755803	EUR 13,748204			3,0473077768
HC8HCD	P2827943	HVB ProductName not defined		EUR 13,228183	EUR 13,889592			2,6718969798
HC8L9U	P2830811	HVB Bonus Cap Zertifikat			EUR 13,-	EUR 21,-	EUR 21,-	0,1
HC8L9V	P2830812	HVB Bonus Cap Zertifikat			EUR 11,50	EUR 18,50	EUR 18,50	0,1

WKN	Serial Number	Product Type	R (initial) new	Basis Price new	Barrier Level neu	Bonus Level new	Cap Level new	Ratio new
HC8L9W	P2830813	HVB Bonus Cap Zertifikat			EUR 12,-	EUR 24,-	EUR 24,-	0,1
HC8MU2	P2832667	HVB Call Optionsschein		EUR 14,50				0,1
HC8NT6	P2833373	HVB Turbo Bear Open End		EUR 14,99709	EUR 14,99709			0,1
HC8UJG	P2838358	HVB Call Optionsschein		EUR 15,50				0,1
HC8UJH	P2838359	HVB Put Optionsschein		EUR 14,-				0,1
HC8UJJ	P2838360	HVB Call Optionsschein		EUR 22,-				0,1
HC8UJK	P2838361	HVB Put Optionsschein		EUR 10,-				0,1
HC8YY3	P2843028	HVB Bonus Cap Zertifikat			EUR 13,50	EUR 21,-	EUR 21,-	0,1
HC8YY4	P2843029	HVB Bonus Cap Zertifikat			EUR 12,50	EUR 15,-	EUR 15,-	0,1
HC8YY5	P2843030	HVB Bonus Cap Zertifikat			EUR 13,-	EUR 15,-	EUR 15,-	0,1
HC8YY6	P2843031	HVB Bonus Cap Zertifikat			EUR 12,50	EUR 23,-	EUR 23,-	0,1
HC8YY7	P2843032	HVB Bonus Cap Zertifikat			EUR 12,-	EUR 16,50	EUR 16,50	0,1
HC8YY8	P2843033	HVB Bonus Cap Zertifikat			EUR 11,-	EUR 16,-	EUR 16,-	0,1
HC8YY9	P2843034	HVB Bonus Cap Zertifikat			EUR 11,50	EUR 21,-	EUR 21,-	0,1

This announcement and further information will be published on [www.bourse.unicredit.fr](http://www.bourse.unicredit.fr) and will also be available for free at UniCredit Bank AG, OSU1CA, Arabellastr 12, 81925 Munich.

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