

UNICREDIT BANK AG

Notice pursuant to Terms and Conditions of the Securities

The ICE Brent Crude Oil Future 10/2023 is the underlying of the below listed securities issued by UniCredit Bank AG (the „**Current Relevant Futures Contract**“). The Terms and Conditions provide for a periodic replacement of the Current Relevant Futures Contract by a successor futures contract (the „**New Relevant Futures Contract**“). According to § 6 of the respective General Terms and Conditions, UniCredit Bank AG (the „**Issuer**“) notifies the security holders of the below listed securities, that the Calculation Agent has determined the ICE Brent Crude Oil Future 11/2023 as the New Relevant Futures Contract with effect as of 17 August 2023 (the „**Roll Over Date**“) in its reasonable discretion (§ 315 German Civil Code (BGB)) and has accordingly also re-determined the New Strike Price as well as the New Knock-out Barrier as follows:

WKN	Serial number	Product	New Strike Price	New Knock-out Barrier
HC66FP	PF214894	HVB Mini Future Bull	USD 52,698719	USD 54,79
HC66FQ	PF214895	HVB Mini Future Bull	USD 57,747847	USD 59,79
HC66FR	PF214896	HVB Mini Future Bull	USD 62,796953	USD 64,79
HC66FS	PF214897	HVB Mini Future Bull	USD 67,846068	USD 69,79
HC66FW	PF214901	HVB Mini Future Bear	USD 90,126472	USD 88,15
HC66FX	PF214902	HVB Mini Future Bear	USD 95,077758	USD 93,15
HC66FY	PF214903	HVB Mini Future Bear	USD 100,029084	USD 98,15
HC66FZ	PF214904	HVB Mini Future Bear	USD 104,980368	USD 102,95
HC66G0	PF214905	HVB Mini Future Bear	USD 109,931704	USD 107,95
HC66H8	PF214916	HVB Turbo Bull Open End	USD 54,718388	USD 54,718388
HC66H9	PF214917	HVB Turbo Bull Open End	USD 59,767489	USD 59,767489
HC66HA	PF214918	HVB Turbo Bull Open End	USD 64,816591	USD 64,816591
HC66HB	PF214919	HVB Turbo Bull Open End	USD 69,865693	USD 69,865693
HC66HE	PF214922	HVB Turbo Bear Open End	USD 88,145952	USD 88,145952
HC66HF	PF214923	HVB Turbo Bear Open End	USD 93,097255	USD 93,097255
HC66HG	PF214924	HVB Turbo Bear Open End	USD 98,048564	USD 98,048564
HC66HH	PF214925	HVB Turbo Bear Open End	USD 102,999871	USD 102,999871
HC66HJ	PF214926	HVB Turbo Bear Open End	USD 107,951176	USD 107,951176
HC6M1C	PF216155	HVB Turbo Bull Open End	USD 49,586394	USD 49,586394
HC6M1M	PF216160	HVB Mini Future Bull	USD 47,57006	USD 49,59
HC896W	PF219963	HVB Mini Future Bull	USD 77,73109	USD 79,79
HC896Y	PF219965	HVB Turbo Bull Open End	USD 79,734713	USD 79,734713

WKN	Serial number	Product	New Strike Price	New Knock-out Barrier
HC8E6Z	PF220353	HVB Turbo Bear Open End	USD 114,417672	USD 114,417672
HC8E73	PF220357	HVB Mini Future Bear	USD 116,415374	USD 114,55

The final terms, this announcement and further information will be published on www.bourse.unicredit.fr.

UniCredit Bank AG