

UNICREDIT BANK AG

Notice pursuant to Terms and Conditions of the Securities

The NYMEX WTI Light Sweet Crude Oil Future 9/2023 is the underlying of the below listed securities issued by UniCredit Bank AG (the „**Current Relevant Futures Contract**“). The Terms and Conditions provide for a periodic replacement of the Current Relevant Futures Contract by a successor futures contract (the „**New Relevant Futures Contract**“). According to § 6 of the respective General Terms and Conditions, UniCredit Bank AG (the „**Issuer**“) notifies the security holders of the below listed securities, that the Calculation Agent has determined the NYMEX WTI Light Sweet Crude Oil Future 10/2023 as the New Relevant Futures Contract with effect as of 8 August 2023 (the „**Roll Over Date**“) in its reasonable discretion (§ 315 German Civil Code (BGB)) and has accordingly also re-determined the New Strike Price as well as the New Knock-out Barrier as follows:

WKN	Serial number	Product	New Strike Price	New Knock-out Barrier
HC66GY	PF214906	HVB Turbo Bull Open End	USD 55,259702	USD 55,259702
HC66FC	PF214883	HVB Mini Future Bull	USD 52,232468	USD 55,37
HC66FD	PF214884	HVB Mini Future Bull	USD 57,277844	USD 60,37
HC66FJ	PF214889	HVB Mini Future Bear	USD 86,807323	USD 83,73
HC66FK	PF214890	HVB Mini Future Bear	USD 91,762307	USD 88,73
HC66FL	PF214891	HVB Mini Future Bear	USD 96,71725	USD 93,73
HC66FM	PF214892	HVB Mini Future Bear	USD 101,672216	USD 98,73
HC66FN	PF214893	HVB Mini Future Bear	USD 106,627187	USD 103,53
HC66GZ	PF214907	HVB Turbo Bull Open End	USD 60,305055	USD 60,305055
HC66H3	PF214911	HVB Turbo Bear Open End	USD 83,834356	USD 83,834356
HC66H4	PF214912	HVB Turbo Bear Open End	USD 88,789316	USD 88,789316
HC66H5	PF214913	HVB Turbo Bear Open End	USD 93,744277	USD 93,744277
HC66H6	PF214914	HVB Turbo Bear Open End	USD 98,699242	USD 98,699242
HC66H7	PF214915	HVB Turbo Bear Open End	USD 103,6542	USD 103,6542
HC6FE5	PF215395	HVB Turbo Bull Open End	USD 50,160472	USD 50,160472
HC6FE6	PF215396	HVB Mini Future Bull	USD 47,136453	USD 50,17
HC6M19	PF216152	HVB Turbo Bull Open End	USD 65,293131	USD 65,293131
HC6M1J	PF216157	HVB Mini Future Bull	USD 62,270902	USD 65,37
HC7C7R	PF218182	HVB Mini Future Bull	USD 41,866968	USD 44,87
HC7C7U	PF218185	HVB Turbo Bull Open End	USD 44,880309	USD 44,880309
HC896V	PF219962	HVB Mini Future Bull	USD 71,646953	USD 74,77
HC896X	PF219964	HVB Turbo Bull Open End	USD 74,650155	USD 74,650155

WKN	Serial number	Product	New Strike Price	New Knock-out Barrier
HC8E6Y	PF220352	HVB Turbo Bear Open End	USD 109,484795	USD 109,484795
HC8E71	PF220355	HVB Mini Future Bear	USD 112,483561	USD 109,53

This announcement and further information will be published on www.bourse.unicredit.fr and will also be available for free at UniCredit Bank AG, OSU1CA, Arabellastraße 12, 81925 München.

UniCredit Bank AG