

UNICREDIT BANK AG

Notice pursuant to Terms and Conditions of the Securities

The ICE Brent Crude Oil Future 9/2023 is the underlying of the below listed securities issued by UniCredit Bank AG (the „**Current Relevant Futures Contract**“). The Terms and Conditions provide for a periodic replacement of the Current Relevant Futures Contract by a successor futures contract (the „**New Relevant Futures Contract**“). According to § 6 of the respective General Terms and Conditions, UniCredit Bank AG (the „**Issuer**“) notifies the security holders of the below listed securities, that the Calculation Agent has determined the ICE Brent Crude Oil Future 10/2023 as the New Relevant Futures Contract with effect as of 17 July 2023 (the „**Roll Over Date**“) in its reasonable discretion (§ 315 German Civil Code (BGB)) and has accordingly also re-determined the New Strike Price as well as the New Knock-out Barrier as follows:

| WKN | Serial number | Product | New Strike Price | New Knock-out Barrier |
|--------|---------------|-------------------------|------------------|-----------------------|
| HC66FP | PF214894 | HVB Mini Future Bull | USD 52,973663 | USD 54,95 |
| HC66FQ | PF214895 | HVB Mini Future Bull | USD 58,009945 | USD 59,95 |
| HC66FR | PF214896 | HVB Mini Future Bull | USD 63,046213 | USD 65,15 |
| HC66FS | PF214897 | HVB Mini Future Bull | USD 68,082484 | USD 70,15 |
| HC66FV | PF214900 | HVB Mini Future Bear | USD 85,843738 | USD 83,91 |
| HC66FW | PF214901 | HVB Mini Future Bear | USD 90,807696 | USD 88,91 |
| HC66FX | PF214902 | HVB Mini Future Bear | USD 95,771628 | USD 93,71 |
| HC66FY | PF214903 | HVB Mini Future Bear | USD 100,735588 | USD 98,71 |
| HC66FZ | PF214904 | HVB Mini Future Bear | USD 105,699518 | USD 103,71 |
| HC66G0 | PF214905 | HVB Mini Future Bear | USD 110,663488 | USD 108,71 |
| HC66H8 | PF214916 | HVB Turbo Bull Open End | USD 54,98819 | USD 54,98819 |
| HC66H9 | PF214917 | HVB Turbo Bull Open End | USD 60,024443 | USD 60,024443 |
| HC66HA | PF214918 | HVB Turbo Bull Open End | USD 65,06072 | USD 65,06072 |
| HC66HB | PF214919 | HVB Turbo Bull Open End | USD 70,096986 | USD 70,096986 |
| HC66HE | PF214922 | HVB Turbo Bear Open End | USD 88,822112 | USD 88,822112 |
| HC66HF | PF214923 | HVB Turbo Bear Open End | USD 93,786061 | USD 93,786061 |
| HC66HG | PF214924 | HVB Turbo Bear Open End | USD 98,750004 | USD 98,750004 |
| HC66HH | PF214925 | HVB Turbo Bear Open End | USD 103,713957 | USD 103,713957 |
| HC66HJ | PF214926 | HVB Turbo Bear Open End | USD 108,677896 | USD 108,677896 |
| HC6M1C | PF216155 | HVB Turbo Bull Open End | USD 49,869245 | USD 49,869245 |
| HC6M1M | PF216160 | HVB Mini Future Bull | USD 47,858042 | USD 49,95 |

This announcement and further information will be published on www.bourse.unicredit.fr and will also be available for free at UniCredit Bank AG, OSU1CA, Arabellastraße 12, 81925 München.

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