

UNICREDIT BANK AG

Notice pursuant to Terms and Conditions of the Securities

The NYMEX WTI Light Sweet Crude Oil Future 8/2023 is the underlying of the below listed securities issued by UniCredit Bank AG (the „**Current Relevant Futures Contract**“). The Terms and Conditions provide for a periodic replacement of the Current Relevant Futures Contract by a successor futures contract (the „**New Relevant Futures Contract**“). According to § 6 of the respective General Terms and Conditions, UniCredit Bank AG (the „**Issuer**“) notifies the security holders of the below listed securities, that the Calculation Agent has determined the NYMEX WTI Light Sweet Crude Oil Future 9/2023 as the New Relevant Futures Contract with effect as of 06 July 2023 (the „**Roll Over Date**“) in its reasonable discretion (§ 315 German Civil Code (BGB)) and has accordingly also re-determined the New Strike Price as well as the New Knock-out Barrier as follows:

WKN	Serial number	Product	New Strike Price	New Knock-out Barrier
HC66GY	PF214906	HVB Turbo Bull Open End	USD 55,538988	USD 55,538988
HC66FC	PF214883	HVB Mini Future Bull	USD 52,519948	USD 55,51
HC66FD	PF214884	HVB Mini Future Bull	USD 57,551679	USD 60,71
HC66FJ	PF214889	HVB Mini Future Bear	USD 87,514586	USD 84,47
HC66FK	PF214890	HVB Mini Future Bear	USD 92,483032	USD 89,47
HC66FL	PF214891	HVB Mini Future Bear	USD 97,451456	USD 94,47
HC66FM	PF214892	HVB Mini Future Bear	USD 102,419884	USD 99,27
HC66FN	PF214893	HVB Mini Future Bear	USD 107,388322	USD 104,27
HC66GZ	PF214907	HVB Turbo Bull Open End	USD 60,5707	USD 60,5707
HC66H3	PF214911	HVB Turbo Bear Open End	USD 84,533535	USD 84,533535
HC66H4	PF214912	HVB Turbo Bear Open End	USD 89,501962	USD 89,501962
HC66H5	PF214913	HVB Turbo Bear Open End	USD 94,470399	USD 94,470399
HC66H6	PF214914	HVB Turbo Bear Open End	USD 99,438831	USD 99,438831
HC66H7	PF214915	HVB Turbo Bear Open End	USD 104,407251	USD 104,407251
HC6FE5	PF215395	HVB Turbo Bull Open End	USD 50,453559	USD 50,453559
HC6FE6	PF215396	HVB Mini Future Bull	USD 47,437729	USD 50,51
HC6M19	PF216152	HVB Turbo Bull Open End	USD 65,545273	USD 65,545273
HC6M1J	PF216157	HVB Mini Future Bull	USD 62,53121	USD 65,71
HC78QF	PF217872	HVB Turbo Bear Open End	USD 74,891279	USD 74,891279
HC78QG	PF217873	HVB Mini Future Bear	USD 77,884123	USD 74,87
HC7C7R	PF218182	HVB Mini Future Bull	USD 42,182507	USD 45,21
HC7C7U	PF218185	HVB Turbo Bull Open End	USD 45,187691	USD 45,187691

This announcement and further information will be published on www.bourse.unicredit.fr and will also be available for free at UniCredit Bank AG, OSU1CA, Arabellastraße 12, 81925 München.

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