

UNICREDIT BANK AG

Notice pursuant to Terms and Conditions of the Securities

The shares of DHL Group (ISIN DE0005552004) (the "**shares**") are underlying and/or basket component of the securities listed below. The company issuing the shares has effected a change of Reuters/Bloomberg from "Deutsche Post AG"/DPWGn.DE/DPW GY Equity into "DHL Group"/DHLn.DE/DHL GY Equity (the "corporate action") with respect to the shares as of July 3, 2023.

The method described in the Terms and Conditions for calculating or determining the redemption amount and, if applicable, the subscription ratio remain unchanged.

The following security of UniCredit Bank AG is affected by the change:

	WKN	Series number	Product
Stock	HC065F	PF193171	HVB Mini Future Bull
Stock	HC0GBR	PF194844	HVB Mini Future Bull
Stock	HC10YV	PF197427	HVB Mini Future Bull
Stock	HC1T67	PF201007	HVB Mini Future Bear
Stock	HC4FR0	PF211213	HVB Mini Future Bull
Stock	HC4FR1	PF211214	HVB Mini Future Bull
Stock	HC4UK1	PF211976	HVB Mini Future Bear
Stock	HC5CGZ	PF213063	HVB Mini Future Bull
Stock	HC6P5E	PF216259	HVB Mini Future Bull
Stock	HC7T4F	PF218732	HVB Mini Future Bull
Stock	HC7UB7	PF218773	HVB Mini Future Bear

This announcement and further information will be published on www.bourse.unicredit.fr and will also be available for free at UniCredit Bank AG, OSU1CA, Arabellastr. 12, 81925 München.

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