

UNICREDIT BANK AG

Notice pursuant to Terms and Conditions of the Securities

The ICE Brent Crude Oil Future 8/2023 is the underlying of the below listed securities issued by UniCredit Bank AG (the „**Current Relevant Futures Contract**“). The Terms and Conditions provide for a periodic replacement of the Current Relevant Futures Contract by a successor futures contract (the „**New Relevant Futures Contract**“). According to § 6 of the respective General Terms and Conditions, UniCredit Bank AG (the „**Issuer**“) notifies the security holders of the below listed securities, that the Calculation Agent has determined the ICE Brent Crude Oil Future 9/2023 as the New Relevant Futures Contract with effect as of 16 June 2023 (the „**Roll Over Date**“) in its reasonable discretion (§ 315 German Civil Code (BGB)) and has accordingly also re-determined the New Strike Price as well as the New Knock-out Barrier as follows:

WKN	Serial number	Product	New Strike Price	New Knock-out Barrier
HC66FP	PF214894	HVB Mini Future Bull	USD 53,088311	USD 55,21
HC66FQ	PF214895	HVB Mini Future Bull	USD 58,111788	USD 60,21
HC66FR	PF214896	HVB Mini Future Bull	USD 63,135251	USD 65,21
HC66FS	PF214897	HVB Mini Future Bull	USD 68,15871	USD 70,21
HC66FV	PF214900	HVB Mini Future Bear	USD 86,353631	USD 84,37
HC66FW	PF214901	HVB Mini Future Bear	USD 91,330256	USD 89,37
HC66FX	PF214902	HVB Mini Future Bear	USD 96,306865	USD 94,37
HC66FY	PF214903	HVB Mini Future Bear	USD 101,283492	USD 99,37
HC66FZ	PF214904	HVB Mini Future Bear	USD 106,260099	USD 104,37
HC66G0	PF214905	HVB Mini Future Bear	USD 111,236736	USD 109,37
HC66H8	PF214916	HVB Turbo Bull Open End	USD 55,09771	USD 55,09771
HC66H9	PF214917	HVB Turbo Bull Open End	USD 60,121169	USD 60,121169
HC66HA	PF214918	HVB Turbo Bull Open End	USD 65,144631	USD 65,144631
HC66HB	PF214919	HVB Turbo Bull Open End	USD 70,168092	USD 70,168092
HC66HE	PF214922	HVB Turbo Bear Open End	USD 89,339603	USD 89,339603
HC66HF	PF214923	HVB Turbo Bear Open End	USD 94,316221	USD 94,316221
HC66HG	PF214924	HVB Turbo Bear Open End	USD 99,292839	USD 99,292839
HC66HH	PF214925	HVB Turbo Bear Open End	USD 104,269459	USD 104,269459
HC66HJ	PF214926	HVB Turbo Bear Open End	USD 109,246075	USD 109,246075
HC6M1C	PF216155	HVB Turbo Bull Open End	USD 49,991784	USD 49,991784
HC6M1D	PF216156	HVB Turbo Bear Open End	USD 79,51747	USD 79,51747
HC6M1M	PF216160	HVB Mini Future Bull	USD 47,985696	USD 50,01

This announcement and further information will be published on www.bourse.unicredit.fr and will also be available for free at UniCredit Bank AG, OSU1CA, Arabellastraße 12, 81925 München.

UniCredit Bank AG