

UNICREDIT BANK AG

Notice pursuant to Terms and Conditions of the Securities

The NYMEX WTI Light Sweet Crude Oil Future 7/2023 is the underlying of the below listed securities issued by UniCredit Bank AG (the „**Current Relevant Futures Contract**“). The Terms and Conditions provide for a periodic replacement of the Current Relevant Futures Contract by a successor futures contract (the „**New Relevant Futures Contract**“). According to § 6 of the respective General Terms and Conditions, UniCredit Bank AG (the „**Issuer**“) notifies the security holders of the below listed securities, that the Calculation Agent has determined the NYMEX WTI Light Sweet Crude Oil Future 8/2023 as the New Relevant Futures Contract with effect as of 6 June 2023 (the „**Roll Over Date**“) in its reasonable discretion (§ 315 German Civil Code (BGB)) and has accordingly also re-determined the New Strike Price as well as the New Knock-out Barrier as follows:

WKN	Serial number	Product	New Strike Price	New Knock-out Barrier
HC66GY	PF214906	HVB Turbo Bull Open End	USD 55,292612	USD 55,292612
HC66FC	PF214883	HVB Mini Future Bull	USD 52,281008	USD 55,33
HC66FD	PF214884	HVB Mini Future Bull	USD 57,300353	USD 60,33
HC66FJ	PF214889	HVB Mini Future Bear	USD 87,660688	USD 84,69
HC66FK	PF214890	HVB Mini Future Bear	USD 92,641405	USD 89,49
HC66FL	PF214891	HVB Mini Future Bear	USD 97,622118	USD 94,49
HC66FM	PF214892	HVB Mini Future Bear	USD 102,602817	USD 99,49
HC66FN	PF214893	HVB Mini Future Bear	USD 107,583529	USD 104,49
HC66GZ	PF214907	HVB Turbo Bull Open End	USD 60,311957	USD 60,311957
HC66H3	PF214911	HVB Turbo Bear Open End	USD 84,672264	USD 84,672264
HC66H4	PF214912	HVB Turbo Bear Open End	USD 89,652977	USD 89,652977
HC66H5	PF214913	HVB Turbo Bear Open End	USD 94,633688	USD 94,633688
HC66H6	PF214914	HVB Turbo Bear Open End	USD 99,614391	USD 99,614391
HC66H7	PF214915	HVB Turbo Bear Open End	USD 104,595104	USD 104,595104
HC6FE5	PF215395	HVB Turbo Bull Open End	USD 50,219696	USD 50,219696
HC6FE6	PF215396	HVB Mini Future Bull	USD 47,211298	USD 50,33
HC6M19	PF216152	HVB Turbo Bull Open End	USD 65,274287	USD 65,274287
HC6M1J	PF216157	HVB Mini Future Bull	USD 62,267637	USD 65,33

This announcement and further information will be published on www.bourse.unicredit.fr and will also be available for free at UniCredit Bank AG, OSU1CA, Arabellastraße 12, 81925 München.

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