

# UNICREDIT BANK AG

## Notice pursuant to Terms and Conditions of the Securities

The shares of Faurecia SE (ISIN FR0000121147) (the "**shares**") are underlying and/or basket component of the below mentioned securities issued by UniCredit Bank AG. The company, that has issued the shares, has announced a change of name/reuters/bloomberg with effective date 5 June 2023 (the "**corporate action** ").

old:

Faurecia SE/EPED.PA/EO FP Equity

new:

Forvia SE/FRVIA.PA/FRVIA FP Equity

The method described in the terms and conditions for the calculation or fixing of the redemption amount and, where applicable, the subscription ratio, remains unchanged:

WKN	Serial number	Product
HC0T9D	PF196382	HVB Turbo Bull Open End
HC0W0S	PF196724	HVB Mini Future Bull
HC0Z56	PF197318	HVB Mini Future Bull
HC1AWX	PF198541	HVB Call Optionsschein
HC1E1F	PF199142	HVB Call Optionsschein
HC1N9N	PF200164	HVB Call Optionsschein
HC1XQM	PF201685	HVB Call Optionsschein
HC1XQN	PF201686	HVB Call Optionsschein
HC1XQP	PF201687	HVB Call Optionsschein
HC1XQQ	PF201688	HVB Put Optionsschein
HC21U7	PF201972	HVB Call Optionsschein
HC2FXB	PF204667	HVB Turbo Bull Open End
HC2GJP	PF204884	HVB Call Optionsschein
HC2JHG	PF205152	HVB Turbo Bull Open End

HC2TWH	PF206435	HVB Put Optionsschein
HC2TWL	PF206438	HVB Call Optionsschein
HC2TWM	PF206439	HVB Call Optionsschein
HC2TWN	PF206440	HVB Put Optionsschein
HC2TWP	PF206441	HVB Put Optionsschein
HC2VD9	PF206716	HVB Turbo Bull Open End
HC2W6N	PF206743	HVB Turbo Bull Open End
HC2YZE	PF207469	HVB Turbo Bull Open End
HC36WS	PF208531	HVB Call Optionsschein
HC36WT	PF208532	HVB Put Optionsschein
HC36WU	PF208533	HVB Call Optionsschein
HC36WV	PF208534	HVB Call Optionsschein
HC36WW	PF208535	HVB Call Optionsschein
HC36WX	PF208536	HVB Put Optionsschein
HC36WY	PF208537	HVB Call Optionsschein
HC36WZ	PF208538	HVB Call Optionsschein
HC36X0	PF208539	HVB Put Optionsschein
HC3CB1	PF208864	HVB Call Optionsschein
HC3F0G	PF209047	HVB Call Optionsschein
HC3K5P	PF209238	HVB Call Optionsschein
HC3LW4	PF209356	HVB Call Optionsschein
HC3LW5	PF209357	HVB Put Optionsschein
HC3LW6	PF209358	HVB Call Optionsschein
HC3NKV	PF209423	HVB Call Optionsschein
HC3T2A	PF209774	HVB Turbo Bear Open End
HC3UKR	PF209870	HVB Put Optionsschein
HC3UKS	PF209871	HVB Put Optionsschein
HC3XE7	PF210213	HVB Call Optionsschein
HC41LA	PF210632	HVB Call Optionsschein

HC489V	PF210918	HVB Call Optionsschein
HC489W	PF210919	HVB Call Optionsschein
HC4B0H	PF211033	HVB Call Optionsschein
HC4B0J	PF211034	HVB Call Optionsschein
HC4FR6	PF211219	HVB Mini Future Bull
HC4FR7	PF211220	HVB Mini Future Bull
HC4FRB	PF211224	HVB Mini Future Bear
HC4PQ8	PF211582	HVB Call Optionsschein
HC4SER	PF211858	HVB Mini Future Bull
HC4TGK	PF211935	HVB Call Optionsschein
HC4TGL	PF211936	HVB Call Optionsschein
HC4TGM	PF211937	HVB Put Optionsschein
HC4UKF	PF211990	HVB Call Optionsschein
HC54AB	PF212483	HVB Mini Future Bull
HC642T	PF214627	HVB Bonus Cap Zertifikat
HC642X	PF214631	HVB Bonus Cap Zertifikat
HC686L	PF214933	HVB Mini Future Bear
HC69SV	PF215024	HVB Call Optionsschein
HC6GGE	PF215566	HVB Call Optionsschein
HC6GGF	PF215567	HVB Call Optionsschein
HC6GGG	PF215568	HVB Call Optionsschein
HC6GGH	PF215569	HVB Put Optionsschein
HC6GZR	PF215771	HVB Bonus Cap Zertifikat
HC6GZS	PF215772	HVB Bonus Cap Zertifikat
HC6GZT	PF215773	HVB Bonus Cap Zertifikat
HC6GZU	PF215774	HVB Bonus Cap Zertifikat
HC6GZV	PF215775	HVB Bonus Cap Zertifikat
HC6GZW	PF215776	HVB Bonus Cap Zertifikat
HC6HQJ	PF215916	HVB Put Optionsschein

HC6LNN	PF216138	HVB Call Optionsschein
HC6RK0	PF216355	HVB Turbo Bull Open End
HC6RK7	PF216362	HVB Mini Future Bull
HC6RPK	PF216378	HVB Call Optionsschein
HC6V48	PF216503	HVB Mini Future Bear
HC6V5E	PF216538	HVB Call Optionsschein
HC703C	PF216849	HVB Call Optionsschein
HC74SM	PF217187	HVB Bonus Cap Zertifikat
HC74SN	PF217188	HVB Bonus Cap Zertifikat
HC74SP	PF217189	HVB Bonus Cap Zertifikat
HC74SQ	PF217190	HVB Bonus Cap Zertifikat
HC75HD	PF217484	HVB Call Optionsschein
HC75HE	PF217485	HVB Call Optionsschein
HC75HF	PF217486	HVB Call Optionsschein
HC75HG	PF217487	HVB Put Optionsschein
HC7670	PF217658	HVB Mini Future Bull

The Terms and Conditions, this notice and further information will be published on [www.onemarkets.fr](http://www.onemarkets.fr).

**UniCredit Bank AG**