

# UNICREDIT BANK AG

## Notice pursuant to Terms and Conditions of the Securities

The shares of Sixt SE (ISIN DE0007231326) (the "**Shares**") are an underlying or a basket component of the security listed below. The company that issued the shares paid a special dividend (the "**Corporate Action**") in respect of the shares as of 24. Mai 2023. Due to the corporate action, it became necessary to adjust the method for calculating or determining the repayment amount and, if applicable, the subscription ratio described in the securities terms and conditions. As a result, the values already determined in accordance with the respective security conditions were recalculated by the respective calculation agent using an adjustment factor of 0.98215720 as follows:

WKN	Serial number	Product	Base price new	Barrier Level new	Ratio new
HC5PZ2	PF213537	HVB Turbo Bull Open End	EUR 85,873937	EUR 85,873937	0,101817
HC5PZ3	PF213538	HVB Turbo Bull Open End	EUR 95,796723	EUR 95,796723	0,101817
HC5PZ6	PF213541	HVB Turbo Bear Open End	EUR 123,44486	EUR 123,44486	0,101817
HC5PZ7	PF213542	HVB Turbo Bear Open End	EUR 133,251129	EUR 133,251129	0,101817
HC5PZ8	PF213543	HVB Turbo Bear Open End	EUR 143,057409	EUR 143,057409	0,101817
HC5PZ9	PF213544	HVB Turbo Bear Open End	EUR 152,863658	EUR 152,863658	0,101817
HC60CZ	PF214201	HVB Turbo Bull Open End	EUR 75,759411	EUR 75,759411	0,101817

This announcement and further information will be published on [www.bourse.unicredit.fr](http://www.bourse.unicredit.fr).

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