

UNICREDIT BANK AG

Mitteilung gemäß den Wertpapierbedingungen

The ICE Brent Crude Oil Future 7/2023 is the underlying of the below listed securities issued by UniCredit Bank AG (the „**Current Relevant Futures Contract**“). The Terms and Conditions provide for a periodic replacement of the Current Relevant Futures Contract by a successor futures contract (the „**New Relevant Futures Contract**“). According to § 6 of the respective General Terms and Conditions, UniCredit Bank AG (the „**Issuer**“) notifies the security holders of the below listed securities, that the Calculation Agent has determined the ICE Brent Crude Oil Future 8/2023 as the New Relevant Futures Contract with effect as of 8 May 2023 (the „**Roll Over Date**“) in its reasonable discretion (§ 315 German Civil Code (BGB)) and has accordingly also redetermined the New Reference Price as well as the New Knock-out Barrier as follows:

| WKN | Serial number | Product | New Reference Price | New Knock-out Barrier |
|--------|---------------|-------------------------|---------------------|-----------------------|
| HC66FP | PF214894 | HVB Mini Future Bull | USD 52,947674 | USD 55,03 |
| HC66FQ | PF214895 | HVB Mini Future Bull | USD 57,958782 | USD 60,03 |
| HC66FR | PF214896 | HVB Mini Future Bull | USD 62,969883 | USD 65,03 |
| HC66FS | PF214897 | HVB Mini Future Bull | USD 67,980991 | USD 70,03 |
| HC66FV | PF214900 | HVB Mini Future Bear | USD 86,597032 | USD 84,59 |
| HC66FW | PF214901 | HVB Mini Future Bear | USD 91,585946 | USD 89,59 |
| HC66FX | PF214902 | HVB Mini Future Bear | USD 96,574853 | USD 94,59 |
| HC66FY | PF214903 | HVB Mini Future Bear | USD 101,563767 | USD 99,59 |
| HC66FZ | PF214904 | HVB Mini Future Bear | USD 106,552672 | USD 104,59 |
| HC66G0 | PF214905 | HVB Mini Future Bear | USD 111,541596 | USD 109,59 |
| HC66H8 | PF214916 | HVB Turbo Bull Open End | USD 54,952125 | USD 54,952125 |
| HC66H9 | PF214917 | HVB Turbo Bull Open End | USD 59,963224 | USD 59,963224 |
| HC66HA | PF214918 | HVB Turbo Bull Open End | USD 64,974324 | USD 64,974324 |
| HC66HB | PF214919 | HVB Turbo Bull Open End | USD 69,985423 | USD 69,985423 |
| HC66HE | PF214922 | HVB Turbo Bear Open End | USD 89,590384 | USD 89,590384 |
| HC66HF | PF214923 | HVB Turbo Bear Open End | USD 94,579289 | USD 94,579289 |
| HC66HG | PF214924 | HVB Turbo Bear Open End | USD 99,568205 | USD 99,568205 |
| HC66HH | PF214925 | HVB Turbo Bear Open End | USD 104,557112 | USD 104,557112 |
| HC66HJ | PF214926 | HVB Turbo Bear Open End | USD 109,546026 | USD 109,546026 |
| HC6M1C | PF216155 | HVB Turbo Bull Open End | USD 49,858769 | USD 49,858769 |
| HC6M1D | PF216156 | HVB Turbo Bear Open End | USD 79,743974 | USD 79,743974 |

| WKN | Serial number | Product | New Reference Price | New Knock-out Barrier |
|--------|---------------|----------------------|---------------------|-----------------------|
| HC6M1M | PF216160 | HVB Mini Future Bull | USD 47,857616 | USD 49,83 |

This announcement and further information will be published on www.bourse.unicredit.fr.

UniCredit Bank AG