

UNICREDIT BANK AG

Notice pursuant to Terms and Conditions of the Securities

The NYMEX WTI Light Sweet Crude Oil Future 6/2023 is underlying of the below mentioned securities issued by UniCredit Bank AG (the „**Current Relevant Futures Contract**“). The Terms and Conditions allow for a regular replacement of the Current Relevant Futures Contract by a successor Futures Contract (the “**New Relevant Futures Contract**“). According to § 6 of the relevant Terms and Conditions, UniCredit Bank AG (the „**Issuer**“) notifies the security holders of the below mentioned securities, that the Calculation Agent has determined the NYMEX WTI Light Sweet Crude Oil Future 7/2023 as New Relevant Futures-Contract as of 8 May 2023 (the „**Roll Over Date**“) using its reasonable judgement and acting in good faith and has accordingly also determined the New Reference Price as well as the New Knock-out Barrier as follows:

WKN	Serial number	Product	New Reference Price	New Knock-out Barrier
HC66GY	PF214906	HVB Turbo Bull Open End	USD 55,0314	USD 55,0314
HC66FC	PF214883	HVB Mini Future Bull	USD 52,026957	USD 55,15
HC66FD	PF214884	HVB Mini Future Bull	USD 57,034359	USD 60,15
HC66FJ	PF214889	HVB Mini Future Bear	USD 87,779849	USD 84,71
HC66FK	PF214890	HVB Mini Future Bear	USD 92,772455	USD 89,71
HC66FL	PF214891	HVB Mini Future Bear	USD 97,76506	USD 94,71
HC66FM	PF214892	HVB Mini Future Bear	USD 102,757667	USD 99,71
HC66FN	PF214893	HVB Mini Future Bear	USD 107,75027	USD 104,71
HC66GZ	PF214907	HVB Turbo Bull Open End	USD 60,038799	USD 60,038799
HC66H3	PF214911	HVB Turbo Bear Open End	USD 84,784291	USD 84,784291
HC66H4	PF214912	HVB Turbo Bear Open End	USD 89,776894	USD 89,776894
HC66H5	PF214913	HVB Turbo Bear Open End	USD 94,769497	USD 94,769497
HC66H6	PF214914	HVB Turbo Bear Open End	USD 99,762104	USD 99,762104
HC66H7	PF214915	HVB Turbo Bear Open End	USD 104,754709	USD 104,754709
HC6FE5	PF215395	HVB Turbo Bull Open End	USD 49,970549	USD 49,970549
HC6FE6	PF215396	HVB Mini Future Bull	USD 46,969315	USD 49,95

This announcement and further information will be published on www.bourse.unicredit.fr and will also be available for free at UniCredit Bank AG, OSU1CA, Arabellastraße 12, 81925 München.

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