

UNICREDIT BANK AG

Notice pursuant to Terms and Conditions of the Securities

The shares of Unibail-Rodamco-Westfield (Stapled Shares) (ISIN FR0013326246) (the "**shares**") are underlying or basket component of certain securities issued by UniCredit Bank AG and listed below. The company that issued the shares, has performed on 14 April 2023 a change of listing from Euronext® Amsterdam (codes URW.AS/URW NA Equity/XAMS) to Euronext® Paris (URW.PA/URW FP Equity/XPAR) (the "**corporate action**") with respect to the shares.

The method for calculating or determining the redemption amount and the subscription ratio described in the terms and conditions of the securities remain unchanged.

	WKN	Serial number	Product
Stock	HB9WT6	PF191578	HVB Bonus Cap Zertifikat
Stock	HC0Q5N	PF195995	HVB Bonus Cap Zertifikat
Stock	HC0Q5P	PF195996	HVB Bonus Cap Zertifikat
Stock	HC18KA	PF198267	HVB Mini Future Bull
Stock	HC18MM	PF198129	HVB Turbo Bull Open End
Stock	HC190Y	PF198341	HVB Put Optionsschein
Stock	HC1AKL	PF198492	HVB Mini Future Bull
Stock	HC1ALF	PF198522	HVB Turbo Bull Open End
Stock	HC1KX2	PF200047	HVB Call Optionsschein
Stock	HC1KX3	PF200048	HVB Call Optionsschein
Stock	HC1KX4	PF200049	HVB Call Optionsschein
Stock	HC1NA0	PF200176	HVB Call Optionsschein
Stock	HC1NZX	PF200421	HVB Bonus Cap Zertifikat
Stock	HC1NZY	PF200422	HVB Bonus Cap Zertifikat
Stock	HC1NZZ	PF200423	HVB Bonus Cap Zertifikat
Stock	HC1P00	PF200424	HVB Bonus Cap Zertifikat
Stock	HC1P01	PF200425	HVB Bonus Cap Zertifikat
Stock	HC1SRS	PF200960	HVB Turbo Bear Open End
Stock	HC1T90	PF201102	HVB Mini Future Bear
Stock	HC1XSU	PF201760	HVB Put Optionsschein
Stock	HC1XSV	PF201761	HVB Call Optionsschein
Stock	HC1YRQ	PF202513	HVB Call Optionsschein

	WKN	Serial number	Product
Stock	HC1ZGW	PF203369	HVB Call Optionsschein
Stock	HC1ZZY	PF203917	HVB Bonus Cap Zertifikat
Stock	HC1ZZZ	PF203918	HVB Bonus Cap Zertifikat
Stock	HC2F8U	PF204077	HVB Call Optionsschein
Stock	HC2F8V	PF204078	HVB Call Optionsschein
Stock	HC2F8W	PF204079	HVB Call Optionsschein
Stock	HC2F8X	PF204080	HVB Call Optionsschein
Stock	HC2F8Y	PF204081	HVB Call Optionsschein
Stock	HC2F8Z	PF204082	HVB Put Optionsschein
Stock	HC2FTM	PF204599	HVB Mini Future Bull
Stock	HC2GM8	PF204971	HVB Call Optionsschein
Stock	HC2GM9	PF204972	HVB Call Optionsschein
Stock	HC2JJC	PF205182	HVB Turbo Bear Open End
Stock	HC2TV2	PF206386	HVB Put Optionsschein
Stock	HC2TV3	PF206387	HVB Put Optionsschein
Stock	HC2TV4	PF206388	HVB Put Optionsschein
Stock	HC2Z5E	PF207597	HVB Put Optionsschein
Stock	HC2Z5F	PF207598	HVB Call Optionsschein
Stock	HC2Z5G	PF207599	HVB Call Optionsschein
Stock	HC3946	PF208724	HVB Call Optionsschein
Stock	HC3CDQ	PF208955	HVB Call Optionsschein
Stock	HC3CDR	PF208956	HVB Put Optionsschein
Stock	HC3K76	PF209289	HVB Put Optionsschein
Stock	HC3K77	PF209290	HVB Call Optionsschein
Stock	HC3NMC	PF209417	HVB Turbo Bear Open End
Stock	HC3UMR	PF209938	HVB Call Optionsschein
Stock	HC3XEZ	PF210239	HVB Call Optionsschein
Stock	HC3YEE	PF210364	HVB Bonus Cap Zertifikat
Stock	HC4B0Q	PF211040	HVB Call Optionsschein
Stock	HC4CN9	PF211144	HVB Call Optionsschein
Stock	HC4HXA	PF211414	HVB Call Optionsschein
Stock	HC4HFN	PF211387	HVB Mini Future Bear

	WKN	Serial number	Product
Stock	HC4W1Y	PF212096	HVB Bonus Cap Zertifikat
Stock	HC4W21	PF212099	HVB Bonus Cap Zertifikat
Stock	HC4XQ1	PF212218	HVB Mini Future Bear
Stock	HC56L0	PF212676	HVB Mini Future Bull
Stock	HC5CH6	PF213070	HVB Mini Future Bear
Stock	HC5CHN	PF213092	HVB Call Optionsschein
Stock	HC5CHP	PF213093	HVB Call Optionsschein
Stock	HC5P1Z	PF213277	HVB Mini Future Bull
Stock	HC5PCK	PF213305	HVB Turbo Bull Open End
Stock	HC5T1G	PF213722	HVB Call Optionsschein
Stock	HC6218	PF214331	HVB Mini Future Bear

This announcement and further information will be published on www.bourse.unicredit.fr and will also be available for free at UniCredit Bank AG, OSU1CA, Arabellastr. 12, 81925 München.

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