

# UNICREDIT BANK AG

## Notice pursuant to Terms and Conditions of the Securities

The shares of STMicroelectronics N.V. (ISIN NL0000226223) (the "**shares**") are underlying and/or basket component of the securities listed below. The company issuing the shares has effected a change of Reuters RIC/BBG from STM.PA/STM FP Equity into STMPA.PA/STMPA FP Equity (the "corporate action") with respect to the shares as of March 13, 2023.

The method described in the Terms and Conditions for calculating or determining the redemption amount and, if applicable, the subscription ratio remain unchanged.

The following securities of UniCredit Bank AG is affected by the change:

	WKN	Seriennummer	Produkt	Basispreis neu	Barrier Level neu
Stock	HB3SX7	PF163864	HVB Turbo Bull Open End	EUR 25,9877	EUR 25,9877
Stock	HB6XMC	PF177849	HVB Call Optionsschein		
Stock	HB86VN	PF183148	HVB Turbo Bull Open End	EUR 27,8387	EUR 27,8387
Stock	HB8B05	PF183994	HVB Turbo Bull Open End	EUR 29,8969	EUR 29,8969
Stock	HB8B1P	PF184046	HVB Mini Future Bull	EUR 26,7938	
Stock	HC05N5	PF193067	HVB Call Optionsschein		
Stock	HC1504	PF197821	HVB Put Optionsschein		
Stock	HC1MS7	PF200125	HVB Mini Future Bull	EUR 29,5269	
Stock	HC1R73	PF200509	HVB Turbo Bull Open End	EUR 32,577	EUR 32,577
Stock	HC1XSK	PF201751	HVB Put Optionsschein		
Stock	HC1YGP	PF202232	HVB Inline Optionsschein		
Stock	HC1YKR	PF202311	HVB Call Optionsschein		
Stock	HC1Z0E	PF202813	HVB Turbo Bull		
Stock	HC1ZGS	PF203365	HVB Call Optionsschein		
Stock	HC2F5M	PF203973	HVB Turbo Bull		
Stock	HC2F5N	PF203974	HVB Turbo Bull		
Stock	HC2F5P	PF203975	HVB Turbo Bear		
Stock	HC2F8D	PF204062	HVB Call Optionsschein		
Stock	HC2F8E	PF204063	HVB Put Optionsschein		
Stock	HC2F8F	PF204064	HVB Call Optionsschein		
Stock	HC2F8G	PF204065	HVB Put Optionsschein		

	WKN	Seriennummer	Produkt	Basispreis neu	Barrier Level neu
Stock	HC2FN6	PF204452	HVB Turbo Bull		
Stock	HC2FTC	PF204590	HVB Mini Future Bear	EUR 49,747	
Stock	HC2GLX	PF204960	HVB Call Optionsschein		
Stock	HC2GLY	PF204961	HVB Call Optionsschein		
Stock	HC2GLZ	PF204962	HVB Call Optionsschein		
Stock	HC2TTM	PF206337	HVB Call Optionsschein		
Stock	HC2TTN	PF206338	HVB Call Optionsschein		
Stock	HC2TTP	PF206339	HVB Call Optionsschein		
Stock	HC2TTR	PF206341	HVB Put Optionsschein		
Stock	HC2TTT	PF206343	HVB Call Optionsschein		
Stock	HC2ZL7	PF207953	HVB Turbo Bull Open End	EUR 35,3657	EUR 35,3657
Stock	HC307P	PF208038	HVB Inline Optionsschein		
Stock	HC3117	PF208042	HVB Turbo Bull		
Stock	HC3122	PF208052	HVB Turbo Bull Open End	EUR 34,3497	EUR 34,3497
Stock	HC34PL	PF208255	HVB Call Optionsschein		
Stock	HC34PM	PF208256	HVB Call Optionsschein		
Stock	HC34PN	PF208257	HVB Put Optionsschein		
Stock	HC34PP	PF208258	HVB Call Optionsschein		
Stock	HC34PQ	PF208259	HVB Call Optionsschein		
Stock	HC34PR	PF208260	HVB Put Optionsschein		
Stock	HC34PT	PF208262	HVB Call Optionsschein		
Stock	HC34PU	PF208263	HVB Put Optionsschein		
Stock	HC3F18	PF209073	HVB Put Optionsschein		
Stock	HC3F19	PF209074	HVB Call Optionsschein		
Stock	HC3F1A	PF209075	HVB Put Optionsschein		
Stock	HC3H7K	PF209151	HVB Turbo Bull Open End	EUR 37,8005	EUR 37,8005
Stock	HC3K6Z	PF209282	HVB Call Optionsschein		
Stock	HC3K70	PF209283	HVB Put Optionsschein		
Stock	HC3LWS	PF209378	HVB Call Optionsschein		
Stock	HC3LWT	PF209379	HVB Put Optionsschein		
Stock	HC3LWU	PF209380	HVB Call Optionsschein		
Stock	HC3LWW	PF209381	HVB Put Optionsschein		

	WKN	Seriennummer	Produkt	Basispreis neu	Barrier Level neu
Stock	HC3LWW	PF209382	HVB Call Optionsschein		
Stock	HC3LVK	PF209320	HVB Turbo Bull Open End	EUR 40,3076	EUR 40,3076
Stock	HC3LVL	PF209321	HVB Turbo Bear Open End	EUR 54,8797	EUR 54,8797
Stock	HC3LWX	PF209383	HVB Call Optionsschein		
Stock	HC3LWY	PF209384	HVB Put Optionsschein		
Stock	HC3QEJ	PF209469	HVB Turbo Bull		
Stock	HC3QEK	PF209470	HVB Turbo Bull		
Stock	HC3QEL	PF209471	HVB Turbo Bear		
Stock	HC3QMG	PF209547	HVB Put Optionsschein		
Stock	HC3QMH	PF209548	HVB Call Optionsschein		
Stock	HC3QMJ	PF209549	HVB Call Optionsschein		
Stock	HC3QMK	PF209550	HVB Call Optionsschein		
Stock	HC3T4M	PF209798	HVB Inline Optionsschein		
Stock	HC3T4N	PF209799	HVB Inline Optionsschein		
Stock	HC3UME	PF209927	HVB Call Optionsschein		
Stock	HC3UMF	PF209928	HVB Put Optionsschein		
Stock	HC3UMG	PF209929	HVB Call Optionsschein		
Stock	HC3UMH	PF209930	HVB Put Optionsschein		
Stock	HC3UMJ	PF209931	HVB Put Optionsschein		
Stock	HC3WHM	PF210070	HVB Inline Optionsschein		
Stock	HC3X35	PF210174	HVB Turbo Bull		
Stock	HC3X36	PF210175	HVB Turbo Bull		
Stock	HC3X37	PF210176	HVB Turbo Bull		
Stock	HC3X38	PF210177	HVB Turbo Bull		
Stock	HC3X39	PF210178	HVB Turbo Bull		
Stock	HC3X3B	PF210180	HVB Turbo Bear		
Stock	HC3X3C	PF210181	HVB Turbo Bear		
Stock	HC3ZW0	PF210404	HVB Call Optionsschein		
Stock	HC3ZW1	PF210405	HVB Call Optionsschein		
Stock	HC45U3	PF210790	HVB Inline Optionsschein		
Stock	HC4B7J	PF211126	HVB Inline Optionsschein		
Stock	HC4B7K	PF211127	HVB Inline Optionsschein		

	WKN	Seriennummer	Produkt	Basispreis neu	Barrier Level neu
Stock	HC4FTY	PF211313	HVB Mini Future Bull	EUR 35,1102	
Stock	HC4FTZ	PF211314	HVB Mini Future Bull	EUR 37,618	
Stock	HC4FU0	PF211315	HVB Mini Future Bull	EUR 40,1259	
Stock	HC4FU1	PF211316	HVB Mini Future Bear	EUR 59,952	
Stock	HC4R1U	PF211787	HVB Mini Future Bull	EUR 32,5577	
Stock	HC4R1V	PF211788	HVB Mini Future Bear	EUR 54,9771	
Stock	HC4SEY	PF211865	HVB Mini Future Bull	EUR 42,5528	
Stock	HC4TFN	PF211891	HVB Turbo Bull		
Stock	HC4TG7	PF211923	HVB Turbo Bull Open End	EUR 42,0447	EUR 42,0447
Stock	HC4XC2	PF212140	HVB Turbo Bull		

This announcement and further information will be published on [www.bourse.unicredit.fr](http://www.bourse.unicredit.fr) and will also be available for free at UniCredit Bank AG, OSU1CA, Arabellastr. 12, 81925 München.

**UniCredit Bank AG**