

UNICREDIT BANK AG

Notice in accordance with the Securities Terms

The shares of TUI AG (ISIN DE000TUAG505) (the "**Shares**") are the underlying or basket component of the securities listed below. The Company, which issued the Shares, carried out a 10:1 reverse share split on 24 February 2023 (the "**Corporate Action**") and the following change of ISIN/WKN/RIC:

Old: ISIN DE000TUAG000, WKN TUAG00, RIC TUIGn.DE.

New: ISIN DE000TUAG505, WKN TUAG50, RIC TUI1n.DE

Due to the corporate action, an adjustment of the method described in the terms and conditions of the securities for calculating or determining the redemption amount and, if applicable, the subscription ratio became necessary. Accordingly, the values already determined in accordance with the respective terms and conditions of the securities were recalculated by the respective calculation agent using an adjustment factor of 10 as follows:

WKN	Serial number	Product	R (initial) new	Barrier Level new
HVB2YW	PS000126	HVB Express Plus Zertifikat	EUR 78,63417	EUR 51,112211
HVB3EX	PS000137	HVB Express Plus Zertifikat	EUR 47,73456	EUR 29,118082

This announcement and further information will be published on www.onemarkets.sk/announcements and will also be available for free at UniCredit Bank AG, OSU1CA, Arabellastr. 12, 81925 Munich.

UniCredit Bank AG