

UNICREDIT BANK AG

Notice pursuant to Terms and Conditions of the Securities

The shares of Stellantis N.V. (ISIN NL00150001Q9) (the "**shares**") are underlying and/or basket component of the securities listed below. The company issuing the shares has effected a change of Reuters RIC from STLA.MI/STLA IM Equity into STLAM.MI/STLAM IM Equity (the "corporate action") with respect to the shares as of February 13, 2023.

The method described in the Terms and Conditions for calculating or determining the redemption amount and, if applicable, the subscription ratio remain unchanged.

The following security of UniCredit Bank AG is affected by the change:

	WKN	Serial number	Product
Stock	UC1WJ9	PF131912	HVB Turbo Bull Open End
Stock	HB3ZH7	PF164914	HVB Turbo Bull Open End
Stock	HB45ZZ	PF166210	HVB Turbo Bull Open End
Stock	HB5TKA	PF173400	HVB Call Optionsschein
Stock	HB8XQ9	PF186629	HVB Call Optionsschein
Stock	HB91RG	PF187011	HVB Turbo Bear Open End
Stock	HB9D6E	PF188796	HVB Turbo Bear Open End
Stock	HB9G25	PF189201	HVB Call Optionsschein
Stock	HB9S62	PF190758	HVB Call Optionsschein
Stock	HB9U3V	PF191206	HVB Call Optionsschein
Stock	HC0YJY	PF197273	HVB Turbo Bull Open End
Stock	HC0Z5W	PF197342	HVB Mini Future Bull
Stock	HC1503	PF197820	HVB Put Optionsschein
Stock	HC18MH	PF198125	HVB Turbo Bull Open End
Stock	HC1WFX	PF201341	HVB Mini Future Bear
Stock	HC1XSE	PF201746	HVB Put Optionsschein
Stock	HC1XSF	PF201747	HVB Put Optionsschein
Stock	HC1XSG	PF201748	HVB Put Optionsschein
Stock	HC1XSH	PF201749	HVB Put Optionsschein
Stock	HC1XSJ	PF201750	HVB Put Optionsschein
Stock	HC1YRE	PF202503	HVB Call Optionsschein

	WKN	Serial number	Product
Stock	HC1YVT	PF202656	HVB Mini Future Bear
Stock	HC1ZGQ	PF203363	HVB Call Optionsschein
Stock	HC1ZGR	PF203364	HVB Call Optionsschein
Stock	HC1ZNS	PF203566	HVB Call Optionsschein
Stock	HC2F88	PF204057	HVB Call Optionsschein
Stock	HC2F89	PF204058	HVB Call Optionsschein
Stock	HC2F8A	PF204059	HVB Put Optionsschein
Stock	HC2FT8	PF204586	HVB Mini Future Bull
Stock	HC2FTA	PF204588	HVB Mini Future Bear
Stock	HC2FZK	PF204743	HVB Turbo Bear Open End
Stock	HC2GLV	PF204958	HVB Call Optionsschein
Stock	HC2GLW	PF204959	HVB Call Optionsschein
Stock	HC2HG4	PF205084	HVB Mini Future Bull
Stock	HC2TT7	PF206323	HVB Call Optionsschein
Stock	HC2TT8	PF206324	HVB Call Optionsschein
Stock	HC2TT9	PF206325	HVB Put Optionsschein
Stock	HC2TTB	PF206327	HVB Call Optionsschein
Stock	HC2TTC	PF206328	HVB Call Optionsschein
Stock	HC2TTE	PF206330	HVB Call Optionsschein
Stock	HC2TTF	PF206331	HVB Put Optionsschein
Stock	HC2TTG	PF206332	HVB Put Optionsschein
Stock	HC2TTJ	PF206334	HVB Call Optionsschein
Stock	HC2TTK	PF206335	HVB Call Optionsschein
Stock	HC2TTL	PF206336	HVB Put Optionsschein
Stock	HC2XF3	PF207035	HVB Turbo Bull Open End
Stock	HC2Z4W	PF207579	HVB Call Optionsschein
Stock	HC2Z4X	PF207580	HVB Call Optionsschein
Stock	HC2ZL5	PF207951	HVB Turbo Bull Open End
Stock	HC34PH	PF208252	HVB Put Optionsschein
Stock	HC34PJ	PF208253	HVB Put Optionsschein
Stock	HC34PK	PF208254	HVB Put Optionsschein
Stock	HC393Y	PF208716	HVB Put Optionsschein

	WKN	Serial number	Product
Stock	HC3CCT	PF208924	HVB Put Optionsschein
Stock	HC3UMD	PF209926	HVB Put Optionsschein
Stock	HC3XEV	PF210235	HVB Call Optionsschein
Stock	HC3XEW	PF210236	HVB Call Optionsschein
Stock	HC3XEX	PF210237	HVB Call Optionsschein
Stock	HC3XEY	PF210238	HVB Call Optionsschein
Stock	HC3XGN	PF210245	HVB Turbo Bull Open End
Stock	HC3XGP	PF210246	HVB Turbo Bear Open End
Stock	HC41M2	PF210658	HVB Call Optionsschein
Stock	HC41M3	PF210659	HVB Put Optionsschein
Stock	HC41M4	PF210660	HVB Call Optionsschein

This announcement and further information will be published on www.bourse.unicredit.fr and will also be available for free at UniCredit Bank AG, OSU1CA, Arabellastr. 12, 81925 München.

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