

UNICREDIT BANK AG

Notice pursuant to Terms and Conditions of the Securities

The shares of Ford Motor Company (ISIN US3453708600) (the "Shares") are an underlying or a basket component of the security listed below. The company that issued the shares paid a special dividend (the "Corporate Action") in respect of the shares as of February 10, 2023. Due to the corporate action, it became necessary to adjust the method for calculating or determining the repayment amount and, if applicable, the subscription ratio described in the securities terms and conditions. As a result, the values already determined in accordance with the respective security conditions were recalculated by the respective calculation agent using an adjustment factor of 0.951274 as follows:

	WKN	Serial Number	Product	Base Price new	Ratio new
Stock	HC1ZWL	PF203806	HVB Call Optionsschein	USD 12,3666	1,0512

This announcement and further information will be published on www.bourse.unicredit.fr and will also be available for free at UniCredit Bank AG, OSU1CA, Arabellastraße 12, 81925 Munich.

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