

# UNICREDIT BANK AG

## **Notice pursuant to the Terms and Conditions**

### **HVB Turbo Open End Warrant auf die Aktie der Electricité de France S.A. (DE000HW61U64)**

The share of Electricité de France S.A. (FR0010242511) is the underlying of the above mentioned security (the "**Underlying**"). Following the notification that the conditions for the takeover of the Underlying by the France State have been fulfilled, Euronext as the fixing futures exchange has announced the suspension of trading and the settlement of the existing futures contracts and options contracts relating to the Underlying with effect from 8 February 2023.

Due to this, UniCredit Bank AG exercises its extraordinary right of termination and hereby terminates the above-mentioned security pursuant to § 5 para. 2 of the Special Conditions of the Securities as of 14 February 2023.

The Settlement Amount will be determined by the Calculation Agent pursuant to § 5 para. 2 of the Special Conditions of the Securities and paid on 20 February 2023.

The Terms and Conditions, this Notice and any further information will be available on the website [www.bourse.unicredit.fr](http://www.bourse.unicredit.fr) and copies can be obtained free of charge at the offices of UniCredit Bank AG, OSU1CA, Arabellastraße 12, 81925 Munich.

**UniCredit Bank AG**