

# UNICREDIT BANK AG

## Notice pursuant to Terms and Conditions of the Securities

The shares of ING Groep N.V. (ISIN NL0011821202) (the "Shares") are an underlying or a basket component of the security listed below. The company that issued the shares paid a special dividend (the "Corporate Action") in respect of the shares as of January 9, 2023. Due to the corporate action, it became necessary to adjust the method for calculating or determining the repayment amount and, if applicable, the subscription ratio described in the securities terms and conditions. As a result, the values already determined in accordance with the respective security conditions were recalculated by the respective calculation agent using an adjustment factor of 0.99334416 as follows:

	WKN	Seriennummer	Produkt	Basispreis neu	Barrier Level neu	Bezugsverhältnis neu
Stock	UC1X2Z	PF132549	HVB Turbo Bull Open End	EUR 6,779487	EUR 6,779487	0,517137
Stock	HC1ZLT	PF203499	HVB Turbo Bull Open End	EUR 8,985326	EUR 8,985326	1,0067
Stock	HC1ZLU	PF203500	HVB Turbo Bull Open End	EUR 9,484516	EUR 9,484516	1,0067
Stock	HC1ZLV	PF203501	HVB Turbo Bull Open End	EUR 9,983692	EUR 9,983692	1,0067
Stock	HC1ZLW	PF203502	HVB Turbo Bull Open End	EUR 10,982062	EUR 10,982062	1,0067
Stock	HC1ZLY	PF203504	HVB Turbo Bear Open End	EUR 12,389769	EUR 12,389769	1,0067
Stock	HC1ZLZ	PF203505	HVB Turbo Bear Open End	EUR 13,876542	EUR 13,876542	1,0067
Stock	HC1ZSD	PF203658	HVB Turbo Bull Open End	EUR 10,48131	EUR 10,48131	1,0067
Stock	HC2FY2	PF204692	HVB Turbo Bull Open End	EUR 7,482147	EUR 7,482147	1,0067
Stock	HC2FY3	PF204693	HVB Turbo Bull Open End	EUR 7,980949	EUR 7,980949	1,0067
Stock	HC2FY4	PF204694	HVB Turbo Bull Open End	EUR 8,479767	EUR 8,479767	1,0067
Stock	HC2FY5	PF204695	HVB Turbo Bear Open End	EUR 14,872804	EUR 14,872804	1,0067

\*) The adjustment of the stop loss spread will take effect on the next barrier adjustment day, provided that no spread adjustment day has taken place by then. In this case, the adjustment of the stop loss spread will take effect on the adjustment day.

This announcement and further information will be published on [www.bourse.unicredit.fr](http://www.bourse.unicredit.fr) and will also be available for free at UniCredit Bank AG, OSU1CA, Arabellastraße 12, 81925 Munich.

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